

Istria 2015:
Full Employment –
Permanent Competitiveness

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Labin, 22 April 2011

INTRODUCTION

The global economic crisis in the last couple of years has greatly influenced the economic movements in the Republic of Croatia as well as in the Istrian County. Even though Istria still holds one of the top positions in Croatia in this respect, the economic situation has indeed significantly deteriorated, and the results are visibly more modest than those before the economic crisis. The record number of unemployed people, blocked investments and the lack of business initiatives describe the current situation.

This brochure brings forward an overview of investments and the most significant projects both in public and private sector which are expected in the Istrian County in the next five years. This book is the result of a number of meetings and discussions with the representatives of all the units of local self-government and key economic entities of these units. They are the most significant elements in further deliberation and work.

If a larger part of the relevant investments is realized, in the next five years we can expect growth in all economic indicators, especially employment which can almost reach the level of full employment. Naturally, in the period ahead of us we should believe in changing our approach toward economy, first of all through announced decentralization, which means a much more active and efficient role of administrative apparatus and available resources for supporting economy. We made an attempt in encompassing all investments which will be realized in the forthcoming period, which of course depends even on potential investors. Large investments in public and private sector are mentioned, that will, among other things, bind new values and innovations with the existing competitive economy.

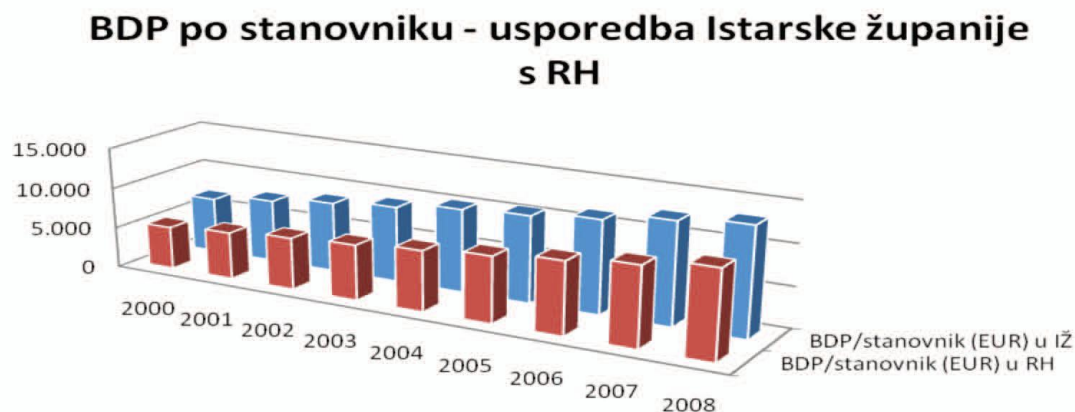
ECONOMIC CONDITION OF THE ISTRIAN COUNTY

1. GROSS DOMESTIC PRODUCT

Gross domestic product (GDP) for the year 2008 measured according to the production method and based on temporary data of the gross domestic product for 2008 that are the sum of the trimestral calculations of GDP, for the Istrian County amounts to 2.826 million euros and has a 6 per cent share in the total gross domestic product of the Republic of Croatia. In 2008 the Istrian County realized GDP in the amount of 13.195 euros per capita, thus occupying the second position among 20 counties of the Republic of Croatia, right after the City of Zagreb.

From 2000 and 2008 the GDP of the Istrian County has increased by 101,7%. The GDP of the Istrian County realized in the period between 2000 and 2008 marks a continuous growth, and according to the stated indicator, the County of Istria finds itself above the average of the Republic of Croatia by 23,5%.

Diagram 1. GDP per capita – comparison between Istrian County and RH



	2000	2001	2002	2003	2004	2005	2006	2007	2008
BDP/stanovnik (EUR) u RH	5.229	5.752	6.331	6.759	7.379	8.042	8.807	9.656	10.682
BDP/stanovnik (EUR) u IŽ	6.828	7.728	8.597	9.275	10.192	10.628	11.377	12.463	13.195

English translation:
GDP/per capita (EUR) in RH
GDP/per capita (EUR) in IC

2. BASIC ECONOMIC INDICATORS FOR THE ISTRIAN COUNTY

Economic movements in the Istrian County in the period between 2002-2010

Indicator	2002	2003	2004	2005	2006	2007	2008	2009	2010
GDP/per capita EUR	8.597	9.275	10.192	10.628	11.377	12.463	13.195	/	/
Number of entrepreneurs	4.948	5.351	5.691	6.284	7.063	7.922	7.983	8.193	/
Number of employees in companies	40.001	40.040	41.197	42.434	43.341	48.575	45.021	42.574	/
Total number of employees	72.472	78.666	81.082	83.091	84.865	89.544	88.465	83.587	80.487
Number of unemployed people (average)	10.028	6.432	6.182	6.374	6.317	5.819	5.325	6.740	7.949
Registered unemployment rate %	/	/		7,2	7,0	6,04	5,5	6,6	8,3
Income million HRK	20.025	22.625	24.017	25.084	28.659	31.093	33.116	29.711	/
Profit million HRK	2.053	2.133	2.480	1.808	2.336	2.639	2.285	2.148	/
Loss million HRK	842	645	706	1.002	715	1.093	903	581	/

Table 1. Economic movements in the Istrian County in the period between 2002-2010

Economic movements in the Istrian County in the period between 2002-2010 show a significant growing tendency. The number of entrepreneurs profit tax payers was constantly rising from 2002 until 2009. In that period the number of entrepreneurs was rising at the annual rate of 9,7% so the total number of entrepreneurs increased by 60 %, i.e. by 3.245 new registered companies when comparing the number of companies in 2002 and 2009.

Total income and expenditure were also rising until 2008. At the average rate of 7,5 % annually, while in 2009 total income increased by 10,3, which is indicated by decreasing economic activities in the county.

The economy of the Istrian County during the entire considered period has higher income than expenditure, that is, solid economy efficiency, one of the best in Republic of Croatia.

Diagram 2. Number of entrepreneurs in the Istrian County



Share of the Istrian County economy in the Republic of Croatia in 2009

Indicator	IC	RH	share in RH %
Number of entrepreneurs profit tax payers	8.780	91.320	9,6
Number of employees with entrepreneurs	46.155	889.396	5,2
Total number of employees	84.550	1.505.011	5,6
Average number of unemployed persons	7.490	263.174	2,9
Registered unemployment rate %	6,6	17,1	
Total income in million HRK	29.711	613.367	4,8
Profit after tax in million HRK	2.148	26.438	8,1
Loss in million HRK	851	22.041	3,9
Long term assets investments in million HRK	2.642	50.045	5,2
Export of goods in million USD	946,1	10.474	9,0
Import of goods in million USD	1.108,3	21.203	5,2
Import/export coverage index %	85,4	49,4	
Number of tourists arrivals in thousands	2.755	10.934	25,2
Number of tourists overnights in thousands	18.130	56.299	32,2
Profit per employee in kunas	46.539	29.730	
Export of goods per employee in USD	20.500	11.780	

Table 2. Share of the Istrian County in the Republic of Croatia in 2009

Sources: National Statistics Institute, FINA, data processed by Croatian Chamber of Commerce County Chamber Pula

A constant rise is marked with regard to entrepreneurs' investments into long term assets at the average rate of 33 % a year until 2007 when the fall of 18,5 % occurred in relation to 2006. In 2008 a slight recovery is noticed followed by a new decrease in investments in 2009 to 3.421 billion kuna.

3. FOREIGN TRADE



English translation:
Export in million USD
Import in million USD

Diagram 3. Foreign trade trends of the Istrian County 2000-2010

“Until 2008 the foreign goods exchange had a constant rising trend of export at the average rate of 8,8 %, and import 8,6 % annually. In 2009 export significantly dropped from 1.343 million USD to 946 million USD or by 29,6 % which was mostly influenced by the processing industry, and especially the shipbuilding sector (more precisely the “Uljanik” Shipyard). However, it should be pointed out that this was not the result of the real situation rather a consequence of the cyclical movements in the shipbuilding industry because the ships were produced and mostly paid for in 2009, but the export custom charges were due in 2010 ” – Croatian Chamber of Commerce.

In 2010 the Istrian County recorded an increase in exports by around 30 % in relation to 2009 and higher export rate over import by about 22 %. “This was caused by custom registration of the export of Uljanik’s vessels (dredger vessels) in 2010, which were party produced and invoiced in the previous year.” - Croatian Chamber of Commerce

From **January till December 2010** the Istrian economy realized 10,43 % of total exports of the Republic of Croatia and 5,02 % of the import of the Republic of Croatia.

The **import/export coverage index** in the Republic of Croatia in 2010 was 58,8 % and in the Istrian County 122,2 %.

4. TOURISM TURNOVER

A constant moderate rise of the number of tourists arrivals in the Istrian County has been recorded since the year 2000, except in 2010 when, according to the National Statistics Institute, a drop of 127,4 thousand of guests was recorded, which is approx. 5 % in relation to 2009. Considering the number of overnights, it was also constantly rising from 2000 and a slight drop of about 2 % was recorded in 2010 when compared to 2009.

A decrease in tourism turnover followed the decreasing tourism turnover at the national level which amounts to an average 2%.

The Istrian County has a really big share in the tourism turnover of the Republic of Croatia. The share of tourist arrivals in the Istrian County in the total number of arrivals in the Republic of Croatia is 23,3 %, while the share of overnights amounts to as much as 31,4 % in 2010.

5. EMPLOYMENT AND UNEMPLOYMENT

The number of employed people in the Istrian County was constantly rising from 2003 until 2009 when it fell by about 5% in relation to the previous year, and the decrease in employment continued in 2010 as well, which shows a 4% difference when compared to employment in 2009. Also, a rise of registered unemployment was recorded in 2009 and 2010 by about 22 % in relation to the previous years. The registered unemployment rate was rising in 2009 and 2010 proportionally with the increase in unemployment. The cause for the mentioned changes can be found in the economic crisis which affected all countries and regions and the unemployment rate increase recorded all over the world.

Year	Number of employed persons	Share in RH %	Number of unemployed persons	Share in RH %	Unemployment rate %
2003	76.422	5,33	6.432	1,95	7,8
2004	78.784	5,43	6.182	1,99	7,3
2005	80.829	5,43	6.374	2,06	7,2
2006	82.614	5,40	6.317	2,17	7,0
2007	87.538	5,57	5.819	2,20	6,4
2008	88.466	5,54	5.325	2,25	5,5
2009	83.589	5,47	6.740	2,56	6,6
2010	80.467	5,48	7.949	2,63	8,3

Table 5. Employment and unemployment rates in the Istrian County

Source: Croatian Employment Institute, Croatian Pension Insurance Institute

When comparing the unemployment rate of the Istrian County with the unemployment rates of other regions in RH, it is visible that the Istrian County has a significantly lower unemployment rate than the other regions and it occupies the second position, just after the City of Zagreb.

Unemployment rates – comparison IC-RH (annual average 2008-2010)

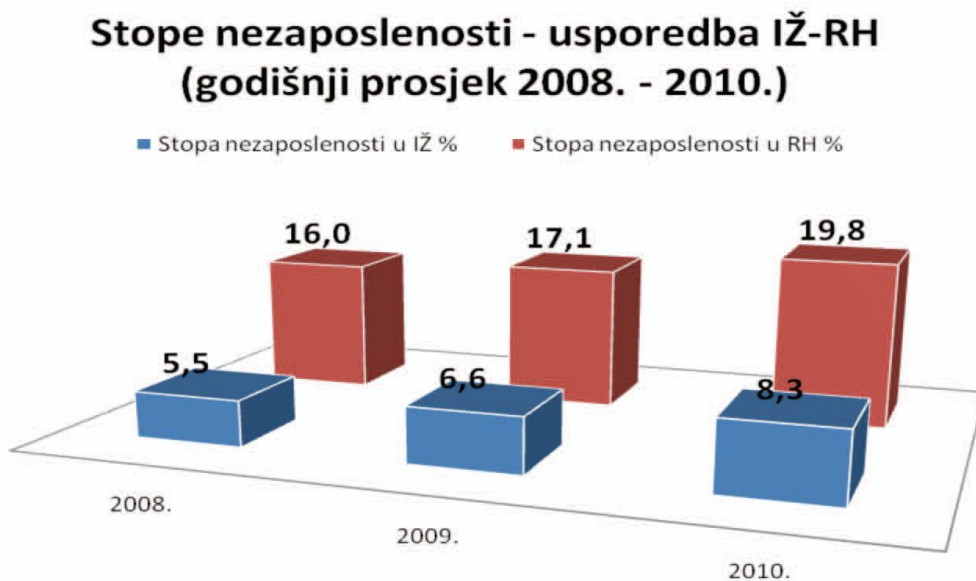


Diagram 4. Unemployment rates – comparison IC-RH (annual average 2008-2010)

Unemployment rates – comparison IC with other counties in RH (annual average 2008 - 2010)

County	Unemployment rate (%)		
	2007	2008	2009
Zagrebačka	13,9	11,4	12,9
Krapinsko-zagorska	12,0	9,9	12,0
Sisačko-moslavačka	26,2	24,8	26,8
Karlovačka	24,6	22,0	23,0
Varaždinska	11,2	9,3	10,6
Koprivničko-križevačka	14,6	12,6	13,0
Bjelovarsko-bilogorska	23,3	21,7	23,4
Primorsko-goranska	10,9	9,4	10,3
Ličko-senjska	20,1	17,3	17,4
Virovitičko-podravska	27,0	24,1	25,7
Požeško-slavonska	19,6	18,2	20,4
Brodsko-posavska	26,4	23,4	25,0

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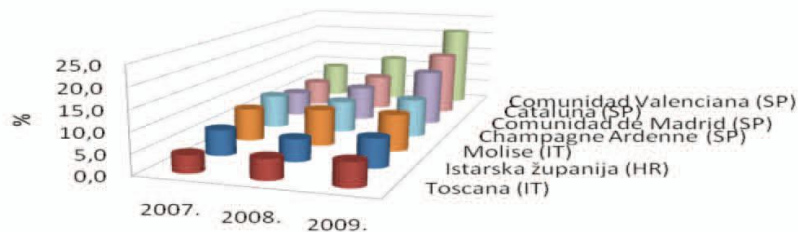
Zadarska	18,1	15,9	16,2
Osječko-baranjska	22,9	20,9	22,3
Šibensko-kninska	21,0	17,7	18,4
Vukovarsko-srijemska	28,4	26,2	27,0
Splitsko-dalmatinska	19,3	17,1	17,4
Istarska	6,4	5,5	7,1
Dubrovačko-neretvanska	14,9	12,6	12,8
Međimurska	13,0	10,8	11,9
City of Zagreb	6,5	5,4	5,8

Table 6. Unemployment rates – comparison IC with other counties (annual average 2008-2010) Source: Croatian Pension Insurance Institute, Croatian Employment Institute

Upon analyzing the unemployment situation in the European regions, a uniform increase in unemployment rates can be noticed in all the regions included in the sample, which is visible from the below table. The average increase of unemployment rates in 2009 in the relevant regions amounts to 32%, while in the Istrian County it is around 20%.

Comparison of European regions in terms of unemployment rate

Usporedba Europskih regija prema visini stope nezaposlenosti



	2007.	2008.	2009.
Toscana (IT)	4,3	5,0	5,8
Istarska županija (HR)	6,3	5,5	7,1
Molise (IT)	8,1	9,1	9,1
Champagne Ardenne (SP)	8,4	8,0	9,6
Comunidad de Madrid (SP)	6,3	8,7	14,0
Cataluna (SP)	6,5	9,0	16,2
Comunidad Valenciana (SP)	8,8	12,1	21,2

Diagram 5 Comparisons of European regions in terms of unemployment rates

6. INSOLVENCY

Balance on date	Number of legal entities	Amount of outstanding liabilities (million HRK)	Number of employees
31.12.2005	1.170	446	1.217
31.12.2006	1.294	498	1.003
31.12.2007	1.498	565	1.057
31.12.2008	1.252	941	1.576
31.12.2009	1.831	836	2.460
31.12.2010	2.107	1.138	2.333

Table 8. Insolvency
Source : FINA

Outstanding liabilities of legal entities – according to type of liability (30.6.2010)

Number of insolvent legal entities			Amount of reported outstanding liabilities (in 000 kinas)		
Total	Due to unpaid taxes and competent bodies' decisions on enforcement	Due to unpaid contributions from and to salaries	Total	Due to unpaid taxes and competent bodies' decisions on enforcement	Due to unpaid contributions from and to salaries
2.107	1.658	548	1.138.473	437.767	67.924

Table 9. Outstanding liabilities of legal entities – according to type of liability (30.6.2010)
Source: FINA

ECONOMIC DEVELOPMENT PROJECTS IN THE ISTRIAN COUNTY

1. MAIN INFRASTRUCTURAL PROJECTS

1.1 *Roads*

1. *Istrian Ypsilon Motorway*

Phase 2B:

- Motorway route from Matulji to Rogovići (45 km including 5 km of the Učka tunnel). Phase 2B is consists from building two additional traffic lanes (3,5 m wide) and a stopping lane (2,5 m).
- The construction of an additional stopping lane has been envisaged some 95 km long on the routes built during phase 1, and doubling the Mirna viaduct and Limska draga viaduct.
- This is a ca 350 million eur investment, construction deadline is 2012-2015.

2. *State roads*

- Node Šijana – node Pula (Peličeti), length 3 km, investment 13,5 million eur
- Node Šijana – node Veli Vrh, length 2,5 km, investment 8,1 million eur
- Node Pula – Airport Pula, length 2,5 km, investment 3,4 million eur
- Lindarski križ – Rogovići, length 6,2 km, investment 9,7 million eur
- Vranja – Lupoglav (by-pass road), length 4,5 km, investment 7,3 million eur
- Buzet bypass road, length 1,3 km, investment 2 million eur

3. *County roads*

- In accordance with the County Road Administration about 1 million eur a year is to be allocated to different routes.

1.2 Port authorities

1. PULA

1.1. Jetty	11.000.000 eur
1.2 City waterfront (former ACI service) (existing building permit)	11.000.000 eur

2. POREČ

1.1. Extension of the Vrsar port (building permit 6/2011)	1.500.000 eur
1.2 Protection of the port of Poreč - jetty (preparation of project documentation)	1.000.000 eur
2.3 City of Poreč – Customs pier, extension	13.500.000 eur

2. LABIN

3.1. Rehabilitation and construction of the jetty (existing building permit)	10.000.000 eur
<ul style="list-style-type: none">• Projects from the Cohesion Fund. Republic of Croatia should provide 15% of the financing.• ERDF – European Regional Development Fund	

1.3 Public water supply systems and public systems of drainage and water protection

Water for water supply is taken from almost all of the area of the peninsula from a big number of small water sources. Besides the sources where water catchment is already done, there are also sources reserved for future needs of water supply. The majority of the Istrian peninsula is a carstic area. This creates the need to protect the whole underground area of the Istrian interior as a single aquifer.

The remaining area gravitates toward the sea, so it is necessary to provide purification of the waste waters in the coastal area as well, due to the need to protect of the coastal sea area and biological diversity.

- Water is a public resource and the main resource for economic and technological development;
- All the used water should be taken in by the system of public drainage, and then purified and its further use or letting off enabled, i.e. return to the natural environment without harmful consequences;
- Building of the public drainage systems in the Istrian peninsula due to the configuration of the terrain and its mainly carstic composition, makes the project of water protection even more demanding;

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- The underground of Istria should be treated as a single aquifer for all the sources of potable water;
- It is necessary to ensure the protection of potable water sources for on the whole Istrian peninsula with a controlled system of drainage and waste water purification

Upon finalizing the construction of the strategic capital water supply capacities, long term investment into the protection of potable water sources comes as a necessity. Considering the area covered with the zones of sanitary protection of sources (Sv. Ivan, Gradole, Bulaž, Bužini, Gabrijeli, Rakonek and all Labin sources), accumulation of Butoniga and Pula's wells, as well as the ecological protection of the Lim Fjord, it is obvious that almost 70% of the area of Istria is under some kind of a protection policy. This undoubtedly confirms that the underground of Istria should be treated as a single aquifer for all the sources of potable water.

In the last few decades big infrastructural projects in Istria included joint and large investments in the water supply systems, the construction of the Butoniga Aqueduct with the nominal capacity of 1000 l/s of potable water is one of the biggest and most important projects in the history of the Istrian peninsula.

Such investments enabled the construction of the water supply network which increased the level of water supply management to more than 95 %.

Water resources of Istria are mostly connected to karstic aquifers, which have high level of risk due to its hydrogeologic features. Having in mind that these are the only water sources in this area, maximum protection is extremely necessary.

The fundamental postulate for this important ecological project of the Istrian County can be found in the study:

"ORGANIZING, BUILDING AND MAINTAINING THE DRAINAGE AND PURIFICATION SYSTEMS OF WASTE WATERS FOR SMALL SETTLEMENTS WITHIN THE WATER PROTECTION ZONES IN THE ISTRIAN COUNTY."

The main target of this Study is to determine individual priorities in building the systems of drainage and devices for purification of waste waters.

The project (study) evaluated individual priorities with regard to:

- I. level - within II. water protection zone,
- II. level – within III. and IV. zone,
- III. level – within the assumed but insufficiently explored basin and outside the protection zones. investigated and out of the protection zones

The purification of waste waters is to be done by the following methods:

- "First level of purification": primary treatment with mechanical and physical – chemical processing
- "Second level of purification" : secondary aerobic biological treatment with nitrification and denitrification,
- "Third level of purification": additional aerobic biological treatment and additional physical – chemical treatment with filtration.

The proposed way of building small devices includes:

- decentralization of the filtering devices due to economic reasons,
- centralization of the control and management of the equipment and,
- centralization of the equipment maintenance.

IVS – Istrian Water Protection System implements the project System of Public Drainage and Water Protection of the Istrian County which refers to 173 small settlements within the area of water protection in the Istrian County.

The estimation of total investments is 1.120.000.000,00 HRK or 147.500.000 eur. It is foreseen that 173 settlements with 37.723 inhabitants will be included, 21.508 meters of pressure collectors will be installed, 190 pumping stations will be built as well as 176 filtering devices of different capacity for waste waters.

The positive effects of the public system for drainage and purification are that by building the impermeable collectors for drainage of waste waters and quality equipment for purification, the pollution of the surface and underground flows with pathogenic organisms. The pollution of the accumulation and the coastal sea as well as their long term degradation and deterioration will be prevented by nitrogen and phosphorus, and aesthetic damage to the environment will be avoided. The protection of environment and the quality of life for future generations will thus be ensured.

1. Buzet Water Supply Line

Project name	Sludge treatment equipment on the Sv. Ivan source	Sludge treatment equipment on the plant Gradole	Connecting systems Gradole - Sv. Ivan
Total value	800.000,00	1.000.000,00	2.000.000,00
Participation of EU and RH funds in %	50	50	50
Own participation %	50	50	50
Construction deadline	2012	2012	2014
Planned new jobs in the exploitation phase	1	1	
Project planning documentation	Preparation of conceptual, main, and detailed design under way	Preparation of conceptual, main, and detailed design under way	

1. Buzet Water Supply Line (2)

Parallel pipeline Brdo - Mukle	Pipeline Sv. Ivan - Sv. Stjepan	Pipeline separator Pazin - Sv. Jelena	Water supply for the Paz area
400.000,00	3.000.000,00	1.500.000,00	1.500.000,00
50	50	50	50
50	50	50	50
2014	2015	2014	2011, 2012, 2013
			Conceptual design prepared

2011

Project name	Reconstruction of the water supply network within gasification of City of Pula, Veruda and Šišan settlement	Reconstruction of the main pipeline Valtida (Rovinj-Pula) length 1800 m, II phase	Building the chlorination plant Monte Serpo
Total value EUR	896.739,00	475.543,47	244.565,21
Participation of EU and RH funds in %			
Participation of Croatian Water Supply System %		43 %	
Own participation %	100 %	57 %	100 %
Construction deadline	31.12.2011	01.06.2011	31.12.2011
Planned new jobs in the exploitation phase			
Project planning documentation	Main design confirmation	Main design confirmation	Main design confirmation

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2012

Project name	Reconstruction of water pipeline network inŠišan (ca 1500 m)	Construction of the water pipeline network in Vinkuran (Cota street, ca 1500 m)	Reconstruction of main pipeline Valnida, Rovinj-Pula (length 3000 m)	Reconstruction of water pipeline network within gasification of the City of Pula, Stoja and Sisplac	Construction of the water pipeline network Lobarika-Radeki polje (ca 2500 m I phase)	Reconstruction/replacement of the pipeline Bričanci-Krnjaloža (I phase)
Total value EUR	203.804,00	110.000,00	4.500.000,00	680.000,00	140.000,00	855.000,00
Participation from EU and RH funds in %						
Participation by CWS %			30 %	30 %		
Own participation %	100 %	100 %	70 %	70 %	100 %	
Construction deadline	2012	2012	2012	2012	2012	2013
Planned new jobs in the exploitation phase						
Project planning documentation	Main design confirmation	Main design confirmation	In-principle approval	Documentation preparation under way	Obtaining location permit under way	Preparation of project document. initiated

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2013

Project name	Reconstruction of the main pipeline Valtida Rovinj-Pula length 3000 m	Construction of water pipeline network Loborika Radeki polje length ca 2500 m phase II	Reconstruction of the main pipeline Monte Šerpo - Monvidal ca 2.500 m PHASE III	Reconstruction/replacement of AC main pipeline Vidikovac-Banjole	Reconstruction/replacement of AC main pipeline Pinezići-Vodnjan	Reconstruction/replacement of PVC main pipeline Vrčevan - Ližnjan	Reconstruction/replacement pipeline Bričanci - Krnjaloža PHASE II
Total value EUR	4.500.000,00	140.000,00	430.000,00	930.000,00	1.570.000,00	170.000,00	855.000,00
Participation from EU and RH funds in %				70%	70%	50%	50%
Participation by CWS %							
Own participation %	100 %	100 %	100 %	30 %	30 %	50 %	50 %
Construction deadline	2013	2013	2013	2013	2013	2013	2013
Planned new jobs in the exploitation phase							
Project planning documentation	In-principle approval	/	/	/	/	/	/

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2014

Project name	Reconstruction /replacement of PVC pipeline Manjadvorci Šaini (ca 4883 m)	Construction of water reservoir Pinežići-Vodnjan 4500 m³	Construction of water reservoir Monte Šerpo 6000 m³	Reconstruction /replacement of pipeline Bričanci-Krnjaloža phase III	Construction of central plant for water conditioning of Pula's wells along with inlet and outlet pipelines	Construction of automatization and control and management system for water supply system of Pula (wells, pumping stations, network nodes)	Distribution system optimization (based on GIS technology)	Disinfection system for Rakonek plant
Total value EUR	750.000,00	1.440.000,00	1.850.000,00	855.000,00	6.170.000,00	1.540.000,00	1.000.000,00	250.000,00
Participation from EU and RH funds in %	70 %	70 %	70 %	50 %	70 %	70 %	70 %	70 %
Participation by CWS %								
Own participation %	30 %	30 %	30 %	50 %	30 %	30 %	30 %	30 %
Construction deadline	2014	2014	2014	2014	2014	2014	2014	2014
Planned new jobs in the exploitation phase								
Project planning documentation	/	/	/	/	/	/	/	/

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Project name	Watertank construction Labin, V=4.000 m3	Construction of water pipeline Škrokoni-Crni-Drenje-Ravni, L=8.000 m with VS,PK and CS	Construction of main pipeline Orašanići-Gologorički Dol, L=5.000 m	Reconstruction of the main pipeline Plomin-Potpíčan, L=9.000 m
Total value EUR	2.100.000,00	2.000.000,00	400.000,00	2.200.000,00
Participation from EU and RH funds in %	100%	100%	100%	100%
Own participation %	4 years	4 years	4 years	4 years
Construction deadline				
Planned new jobs in the exploitation phase				
Project planning documentation	Exits	Exits	Exits	Exits

Project name	Pula Center System	Pula Center System - plant Valkane	Pula System north	Pula System north - plant Peroj
Total value	15,4 million EUR	14,3 million EUR	1,86 million EUR	4,7 million EUR
Participation from EU and RH funds in %	Jadranski projekt (Adriatic project) 11,9 million EUR			
Own participation %	RH Budget 3,5 million EUR			
Construction deadline	2014			
Planned new jobs in the exploitation phase	No	5	No	3
Project planning documentation	Project planning documentation partially drafted, partially through above mentioned financing sources	Feasibility study for purification plant, estimation of other costs of documentation preparation 430.000,00 EUR	Project planning documentation drafted based on the Study from 2004. Leveling necessary, part of the facility has location permits.	Project planning documentation partially drafted (environmental impact study, investigation works for submarine outlet route, conceptual design for device and submarine outlet, project for receiving station)

Financing the Adriatic Project (Jadranski projekt): 50 % loan , 10 % RH budget, 34 % Hrvatske vode (Croatian Waters), 6 % utility service companies

2. Waste water drainage and purification system in the area of the Town of Rovinj

Project name	Agglomeration Rovinj
Total value	25,2 million EUR
Participation from EU and RH funds in %	85
Own participation %	15
Construction deadline	2016
Planned new jobs in the exploitation phase	Yes
Project planning documentation	Partially drafted

3. Waste water drainage and purification system in the area of the Town of Labin and Municipalities Kršan and Raša

Project name	Total value EUR	Participation from EU and RH funds in %	Own participation %	Construction deadline	Planned new jobs in the exploitation phase	Project planning documentation
Construction of waste water purification system in Rabac	3.000.000,00	81%	19%	2013	3	Environmental impact study
Reconstruction of waste water purification system in Labin	2.200.000,00	80%	20%	2016	1	Conceptual design of the reconstruction of waste water purification system in Labin
Construction of the II phase of the sewage system in service zone in Vinež	200.000,00	60%	40%	2012		Building permit
Construction of the sewage system in Streljana settlement in Labin	150.000,00	60%	40%	2012		Conceptual design
Reconstruction of waste water drainage system in Podlabin (separating fecal from atmospheric waters)	3.000.000,00	80%	20%	2017		Project task signed by Hrvatske vode
Construction of waste water drainage system for the area of Kapelica and Presika settlements	2.500.000,00	80%	20%	2017		Main design
Reconstruction and annexing of the existing device for waste water purification in Podpičan	300.000,00	40%	60%	2012	1	Main design confirmation issued
Reconstruction of waste water drainage system the for Raša settlement and construction of waste water drainage device	2.000.000,00	80%	20%	2016	1	Conceptual design
Reconstruction of waste water drainage system for Ravni settlement and construction of waste water drainage device	500.000,00	80%	20%	2014		Under preparation

4. Public drainage systems in the area of Poreština

Project name	Agglomeration Lanterna –Tar Vabriga	Agglomeration Poreč north	Agglomeration Poreč south	Agglomeration Vrsar
Total value	10599537,00	23102118,00	16418072,00	7350711,00
Participation from EU and RH funds in %	EU 80% RH 20%	80% 20%	80% 20%	80% 20%
Own participation %	15% of the 20% RH participation	15% of the 20% RH participation	15% of the 20% RH participation	
Construction deadline	2016	2016	2016	2016
Planned new jobs in the exploitation phase	10-15 for all devices			

We have the preliminary designs and location permits for all devices.

We have the preliminary designs and location permits for device transfer networks from Lanterna, Manterna Poreč north and Poreč south.

We have a part of the project documentation with location permits and approval of main design confirmations for annexing the agglomeration Poreč north .

5. Waste water drainage and purification systems of the central Istria – 'Small settlements'

Project name	TOTAL
Total value EUR	57.850.000,00
Participation from EU and RH funds in %	75%
Own participation %	25%
Construction deadline	5 years
Planned new jobs in the exploitation phase	15
Project planning documentation	Finished or being prepared

Istria 2015:
Full Employment –
Permanent Competitiveness

Ordinal number	Settlement	Planned value (EUR)	PP documentation
1	ROČ - ROČKO POLJE	3.250.000,00	finished
2	PRHATI	1.950.000,00	finished
3	RUDANI	1.700.000,00	finished
4	TOPIT	1.850.000,00	finished
5	KAŠČERGA	900.000,00	finished
6	MARČENEGLA	1.500.000,00	finished
7	VRH	850.000,00	finished
8	GRDOSELO	1.150.000,00	finished
9	SĆULCI PALADINI	900.000,00	finished
10	DRAGUĆ	800.000,00	finished
11	CESARI BAŠIĆI ŠAJKOVIĆI TONČIĆI	1.850.000,00	finished
12	PODEMEJA CERJE GRIMALDA	1.100.000,00	finished
13	BRAJKOVIĆI TRVIŽ	4.500.000,00	finished
14	CRKLADA FERENCI	2.400.000,00	finished
15	MARČANA	2.800.000,00	finished
16	RITOŠIN BRIG	1.400.000,00	finished
17	RAPAVEL	1.250.000,00	finished
18	NEDEŠČINA	2.500.000,00	finished
19	ŠTRMAC	700.000,00	finished
20	LINDAR	1.500.000,00	finished
21	LOBORIKA	2.500.000,00	finished
22	ZAREČJE	1.900.000,00	finished
23	VICANI	1.100.000,00	under preparation
24	MANDALENČIĆI	975.000,00	under preparation
25	CEROVLJE	1.850.000,00	under preparation
26	BAZGALJI	850.000,00	under preparation
27	PAZINSKI NOVAKI	1.785.000,00	under preparation
28	MILOTSKI BRIG	800.000,00	under preparation
29	PLOMIN LUKA	1.450.000,00	under preparation
30	BATLUG	950.000,00	under preparation
31	BORUT	1.780.000,00	under preparation
32	PAMIĆI	1.020.000,00	under preparation
33	GOLJI-MARKOČI	1.690.000,00	under preparation
34	ŽUPANIĆI	1.690.000,00	under preparation
35	MARTINSKI	1.260.000,00	under preparation
36	MARCELJANI	650.000,00	under preparation
37	PAGUBICE	750.000,00	under preparation
TOTAL		57.850.000,00	

1.4 Common waste management system in the Istrian County area

Istria 2015:

Full Employment –
Permanent Competitiveness

• County Waste Management Center "Kaštijun" (CWMC "Kaštijun") – new investment

• Rehabilitation of the existing legal landfills and their repurposing into recycle yards and transfer stations:

- coordination of the existing seven landfills with laws and regulations – environmentally acceptable rehabilitation;
- reconstruction of seven locations into recycle yards – new investment planned through rehabilitation project (own financial resources and resources of FZOEU) with keeping the existing jobs;
- construction of six transfer stations for the remaining waste – new investment planned within the CWMC "Kaštijun".

• Improving the system of separate collection of useful and dangerous waste from communal waste –

new investment (construction: "eco island", recycle yards, center for processing construction works waste "door to door").

• Preparation activities (Stage 0)

- √ Preparing the necessary technical and project documentation,
- √ Environmental impact estimate,
- √ Obtaining necessary permits,
- √ Preparing the infrastructure to the Center location,
- √ Access road construction.

• Construction

- √ CWMC "Kaštijun" as a complex and a central point of processing and disposal of waste
- √ Six reloading stations – after primary recycling the remaining waste is directed to be processed in WMC

- Construction of CWMC (Stage 1)

- Waste processing zones
- Input/output zones with landfill, device for waste water processing, recycling yard, equipment for work in landfills and transport equipment

- Construction of loading stations (Stage 2)

- six reloading stations: Umag, Poreč, Rovinj, Buzet, Pazin and Labin

- Operational phase CWMC Kaštijun (Stage 3):

- construction of the remaining surfaces for disposing waste

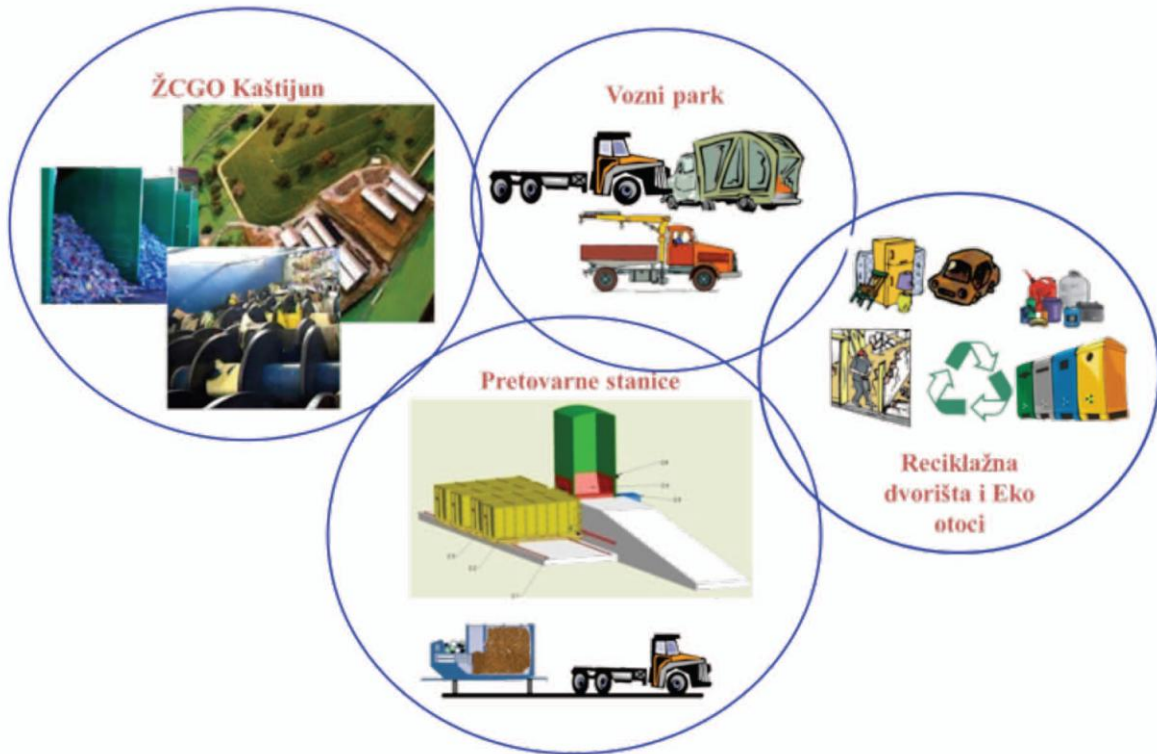
New jobs in CWMC "Kaštijun": 41 perso

CWMC Kaštijun

Vehicle fleet

Reloading stations

Recycle yards and Eco Islands



MECHANIC-BIOLOGICAL PROCESSING PLANT

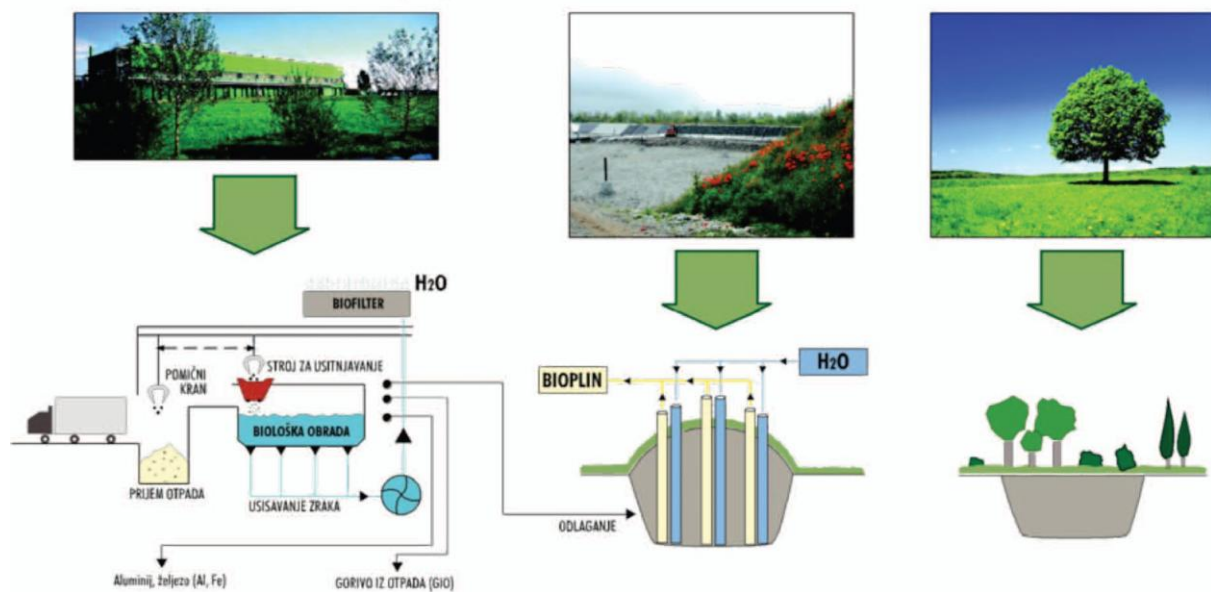
OPERATIONAL LANDFILL

REHABILITATED LANDFILL

POSTROJENJE MEHANIČKO BIOLOŠKE OBRADE (MBO)

ODLAGALIŠTE U FUNKCIJI

SANIRANO ODLAGALIŠTE



1.5 Gasification

BASIC INFORMATION ON THE GAS SECTOR IN THE REPUBLIC OF CROATIA

- The sole **supplier** of natural gas in the Republic of Croatia is **PRIRODNI PLIN d.o.o.** (NATURAL GAS Ltd.) from Zagreb. The total quantity of natural gas supplied in the Republic of Croatia amounted to 3.410 million m³ in 2007. Natural gas for the domestic market is mostly ensured from domestic production from the Pannonian and North Adriatic fields (69,1 per cent in 2007), and partly through export from Russia (30,9 per cent in 2007).
- The **gas transporter** in the Republic of Croatia is **Plinacro d.o.o.** (Ltd.), a state-owned company. The transporter manages a network of main and regional gas pipelines by which natural gas from domestic production and import is transported to exit-measurement reduction stations where it is delivered to suppliers in **distribution systems** and to industrial buyers in the transport system

Distribution System of Istria

- The gas distribution system of the Istrian County will be supplied by the from the main gas pipeline Pula-Karlovac and the regional gas pipeline Pula-Umag. The construction of 7 measurement-reduction stations is envisaged on the gas pipeline, in which the pressure of the main gas pipeline will be reduced to the pressure of the distribution system:

- ☒ **MRS Pula,**
- ☒ **MRS Labin,**
- ☒ **MRS Kršan,**
- ☒ **MRS Rovinj,**
- ☒ **MRS Poreč,**
- ☒ **MRS Kovri,**
- ☒ **MRS Umag.**

- On the regional gas pipeline route Pula-Umag, according to the existing documentation as well as the project of the gasification of the County of Istria, the construction of four local MRSs has been foreseen: MRS Rovinj, MRS Poreč, MRS Novigrad (Kovri) and MRS Umag.

Area of mandatory construction of the gas distribution system

Area of the City of **Rovinj**, City of **Poreč**, City of **Novigrad**, City of **Umag**, City of **Labin**, City of **Vrsar** and City of **Funtana**



Planned construction dynamics

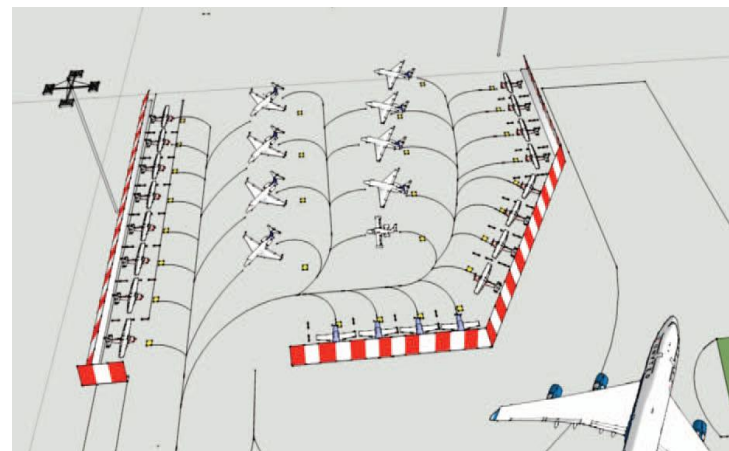
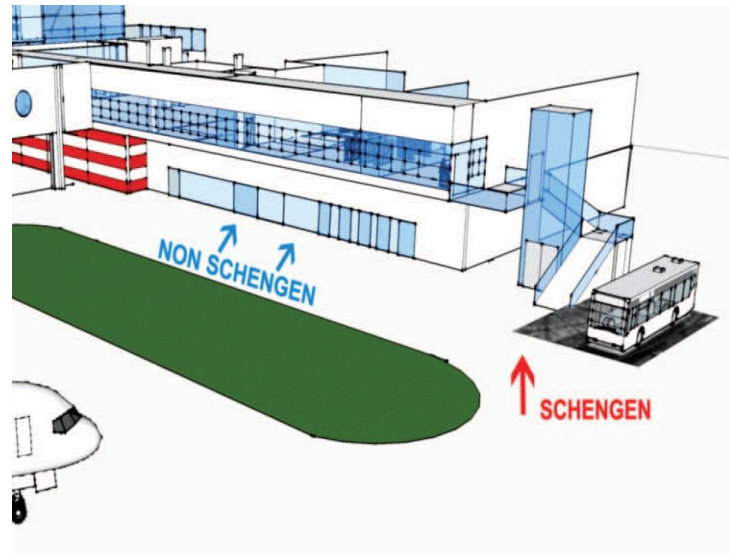
Struktural/Godine	2010.	2011.	2012.	2013.	2014.	2015.	2016.	2017.	2018.	2019.	2020.	Ukupno
Plinska mreža (m)												
Rovinj	7.522	7.522	7.522	7.522	7.522	1.881	1.880	1.128	753	1.128	752	45.132
Vrsar	3.600	3.600	3.600	3.600	3.600	900	900	540	360	540	360	21.600
Funtana	800	800	800	800	800	200	200	120	80	120	80	4.800
Poreč	9.016	9.016	9.016	9.016	9.016	2.254	2.254	1.352	902	1.352	902	54.096
Novigrad	2.200	2.200	2.200	2.200	2.200	550	550	330	220	330	220	13.200
Umag	6.028	6.028	6.028	6.028	6.028	1.507	1.507	904	603	904	603	36.168
Labin	5.400	5.400	5.400	5.400	5.400	1.350	1.350	810	540	810	540	32.400
Ukupno (m)	34.566	34.566	34.566	34.566	34.566	8.642	8.641	5.184	3.458	5.184	3.457	207.396
Mjerno-redukcijske stanice												
Rovinj			1									
Vrsar												
Funtana												
Poreč			1									
Novigrad				1								
Umag				1								
Labin				1								
Ukupno			5									
Odorizacijske stanice												
Rovinj	1											
Vrsar												
Funtana												
Poreč	1											
Novigrad	1											
Umag	1											
Labin	1											
Ukupno (m)	5											
Kućni priključci												
Rovinj	131	159	202	231	231	202	187	153	135	110	49	1.790
Vrsar	40	49	64	73	73	67	61	50	45	35	19	576
Funtana	20	25	32	37	37	33	31	25	23	18	7	288
Poreč	140	175	224	258	258	232	216	176	157	126	56	2.018
Novigrad	43	53	70	81	81	74	69	58	51	38	18	636
Umag	128	158	201	230	229	201	187	152	136	109	49	1.780
Labin	72	86	109	123	122	103	95	77	69	55	26	937
Ukupno	574	705	902	1.033	1.031	912	846	691	616	491	224	8.025

Structure/Years
Gas network (m)
Total (M)
Measurement-reduction stations
Total
Odorization stations
Total
Household connections
Total

1.6 Development Plan for the Pula Airport in the period between 2011 – 2015

Planned projects:

- Adjustment of the existing passenger facilities in compliance with the EU regulations
- Construction of restaurants and hospitality facilities in the passenger building
- Expansion of business activities during the winter
- Project for new lightning on the apron
- Interior design of the passenger building
- Construction of the Rescue and Firefighting Services centre
- Extension of the passenger building in the direction toward east and west
- Reconstruction and installations of light signalization and the system of CAT II precision approach (Instrumental Loading system)
- Expansion of car park public surfaces
- Construction of general aviation apron



1.7 Construction of the Plomin 3 power plant

Sector for strategy, investment planning and corporate development

HRVATSKA ELEKTROPRIVREDA d.d. (hereinafter: HEP)

GENERAL INFORMATION

The energy strategy of the Republic of Croatia until 2020 foresees the construction of the coal-fired power plant of a total power of at least 1200 W:

"one of the most important tasks of the Croatian Government is initiating research of locations for the construction of coal-fired power plants and including the selected locations into the Physical Planning Program of the Republic of Croatia and the respective county plans, in order to timely prepare these locations for the construction of necessary power in coal-fired power plants."

HEP owns and manages two production plants in the location of Plomin:

- Power Plant Plomin 1 (120MW) from 1970 and
- Power Plant Plomin 2 (210MW) from 1999 together with the RWEE company.
- HEP finished the preparation of project documentation (preliminary design) for a 500 MW power plant (TEP C-500) on imported coal as an alternative plant for Plomin 1 (125 MW), a technologically up-to-date plant according to BAT as well as the most recent regulations of environmental protection of the EU:

-> Environmental Impact Study is ready for public discussion, preliminary design completed

-> **location permit possible in 2011**

DESCRIPTION OF PROJECT 2 TEP C-500

Description of units TEP 2 TEP C-500

Power on generator clamps MW 210 500

Own consumption MW 18 25,3

Level of activity gross % 36 47,9

Level of activity net % n/a 45,47

Nominal power on network MW 192 474,7

Specific expenditure of heat of steam turbine kJ/kWh 8989 7130,2

Specific expenditure of heat net kJ/kWh 9863 7917,3

Istria 2015:

Full Employment –
Permanent Competitiveness

Main steam pressure on block valves of steam turbine

Comparison of the main plant parameters TEP 2 and TEP C-500

- state-of-the-art technology
- quality of air remains 1st category
- reduction of emissions in relation to today's status
- maximum use of existing infrastructure
- closed system of supply and storing coal: coal, lower calorific value 24 to 29,3 MJ/kg.

Auxiliary fuel for start: extra light fuel oil

- use of reconstructed existing chimney
- outlet of cooling system in the exit part of the bay (reduces the heat pressure)
- switchyard (SF6) reduces space occupancy
- hard waste will be taken away from the location
- space reserved for additional construction of the plant for separating CO₂
- gross power possible to be installed in the location is 500 MW, in order for the environmental impact of "clean" technology TEP C-500 and the existing block TE Plomin 2 to be less than the overall impact on the environment of the existing emissions of TE Plomin 2 and TE Plomin 1

EMISSIONS OF POLLUTANTS FOR TEP C-500

Project coal

(The following values have been adopted: 6% O₂, dry smoky gas)

SO₂ < 120 mg/Nm³

NO_x < 80 mg/Nm³

Particles < 10 mg/Nm³

These values are better than the threshold values for new power plants according to the EU Directive 2001/80/EC (200 / 200 / 30 mg/Nm³).

PROJECTS OF ISTRIAN DEVELOPMENT AGENCY

One of the main agents of the economic development of the Istrian County, as well as other infrastructural projects is the **Istrian Development Agency IDA d.o.o. (Ltd.)**.

Istrian Development Agency IDA d.o.o. (Ltd.)

The Istrian Development Agency (IDA) is the first regional, and one of the leading Croatian development agencies. It was established on 14 December 1999 as an operational body entrusted with the implementation of development programs of the County of Istria and the "Istra 21" Development Consortium. Registered with the Commercial Court in Rijeka on 29 May 2000, it became operational on 1 June 2000.

Vision:

"IDA is a dynamic, flexible, innovative development agency oriented toward the development of the Istrian County as an economically competitive region of a high standard of living."

Mission:

Creating and implementing measures for developing entrepreneurship aiming at increasing competitiveness of the economy of the County of Istria.

The said activities are the result of a permanent analysis of the needs of entrepreneurs in the last ten or so years.

Activities:

- Developing and applying financing models
- Developing enterprise zones and other infrastructure
- Developing human resources
- Applying research and development
- Connecting companies and development institutions (clusters)
- Promoting investments
- Informing entrepreneurs and the public
- Drafting and applying strategic development documents and policies
- International cooperation and the EU funds in the function of developing and improving basic activities
- Quality management system

1. Development and implementation of financing models

Crediting

- In 2000 IDA took over from the County of Istria the operational implementation of credit lines for small scale economy
- Credit lines with preferential conditions of crediting
- 11 credit lines have been realized
- 663 projects supported in the equivalent value of 447,9 million kuna

Guarantee scheme

- In 2005 the County of Istria through IDA implemented the program of regional guarantee scheme Consortium for Guarantees "Istra 21"
- It has been created based on the experience from two projects co-financed by the funds from the EU (Go.Network and Pro.sme)
- Entrepreneurs are offered the possibility of obtaining an additional guarantee with regard to business banks up to a maximum of 50% of the principal

CIP- EIF program

- Application directed toward the program named "CIP Financial Instruments"; "Loan Guarantees" in the European Investment Fund
- Project approved by the Committee of the European Investment Fund, and confirmed by the European Commission
- European Investment Fund shall issue to IDA counter-guarantees (in the amount of 50% of taken over obligations per individual loan) for the guarantees which will be issued within the credit line of the Consortium for Guarantees
- IDA became the first intermediary within the "CIP Financial Instruments" program for the area of the Republic of Croatia
- IDA agrees upon a credit line with business bank in the duration of three years (2011 - 2013)
- Business banks issue loans, and IDA is the intermediary which makes a deposit in business banks and gives guarantees for entrepreneurs
- EIF issues counter guarantees covering 50% of liabilities taken over from IDA, that is, the Consortium for Guarantees "Istra 21"

Istria 2015:

Full Employment –
Permanent Competitiveness

- Placement of at least 24,5 and a maximum of 40 million kuna of guarantees has been planned
- Maximum guarantee per each entrepreneur shall amount to % of the principal, that is, a maximum of 500.000 kuna
- Capital 8 million kuna
- Multiplier = 1:20
- Loan volume = 160 million kuna
- Deposit and guarantee ratio = 1:5
- Activities of attracting capital to the fund have been taking place the whole time

2. Development of enterprise zones and other infrastructure

Basic goals of the Program for stimulating and developing enterprise zones and business parks are as follows:

- achieving a lasting solution with regard to business premises for entrepreneurs,
- rationalizing the use of space while taking care about functionality,
- creating a favorable entrepreneurial climate in the surroundings,
- encouraging the development of small and medium sized enterprises,
- increasing economy's competitiveness,
- increasing the share of production in overall economy.

Features:

- By a long-term program of the development of business zones, 15 preferential ones have been established
- Increased entrepreneurial activity – number rose to 26
- Increased activity and interest of entrepreneurs and local self-government units – further increase in numbers - encouraging balanced and sustainable development in the whole county
- Surface area – more than 1.200 ha of land
- More than 150 million kuna invested (allocated funds local self-government units - 95,7 million, IC - 23,2 million, relevant ministry - 33,3 million)
- For equipping and finishing more than 219 million kuna have to be invested

Activities:

Istria 2015:

Full Employment –
Permanent Competitiveness

- implementation and coordination of procedures of drafting the necessary documentation
- phase realization of the infrastructural equipping of zones
- marketing of enterprise zones

"Challenge" enterprise incubator

- February 2005 – first tender for the use of EI Challenge facilities
- fitted up and equipped office premises at favorable lease prices
- number of consulting services at the time of founding and start of operation of a new company
- contract term from 6 months to 3 years
- conditions for using the premises – 3 months free of charge, first year 25%, second 50%, third 75% of the lease price
- possibility of staying in the incubator after the 3-year period expires under the condition that the entrepreneur provides the other entrepreneurs in the incubator with specific services – 100% of the lease price
- So far 12 companies have gone through the "incubator period" with a total of 132 employees

3. Development of human resources

Since 2002 the Agency has continuously been organizing workshops and seminars – topics for everyday enterprise life. The aim of this education is for the entrepreneurs to improve their business by acquiring new knowledge and skills, thus contributing to the overall development of the Istrian County.

Education for three types of attendants:

- entrepreneurs' consultants
- entrepreneurs
- public sector employees

Seminars for private and public sector – thematically organized and separate wholes with topics which improve knowledge and skills of the attendants.

Realization:

- IDA has implemented a total of 210 seminars for 3.954 attendants as follows:
- During 2008 IDA implemented the ReCent project financed by the program PHARE 2005 - Active measures of employment for groups threatened by social exclusion – workshops

organized for more than 600 unemployed young people under 24 and 20 women above 40 with the topic "Introduction to Entrepreneurship". For 20 highly educated unemployed women above 40 free ECDL education was organized – 40% of them found a job during the implementation of the project.

4. Implementing research and development

The results of the Sector analysis of the economy of the County of Istria have shown that the processing industry makes 33% of GDP of the Istrian County, from which more than 50% metal industry.

Researching the needs of entrepreneurs from the metal sector enabled the identification of a growing need for services of:

- research and development
- quality control
- improving products and production processes.

Limiting factors would be the following:

- availability of services
- favorable prices
- time frame of delivering services
- impossibility of financing own departments of research and development
- high price of research machines and uneconomical purchase.⁷

Founding the "Research Centre for Metal Industry" in Istrian County"

- The idea comes up in 2007 – preparation of the application for the tender for non-refundable resources
- It was realized by implementing the project "Research Centre for Metal Industry in Istrian County", MET.R.IS.
- The value of the project is EUR 740.000 (EU PHARE 2006- EUR 485.440, IDA and the County - EUR 254.560)
- Duration of works, equipping, education of employees – 14 months
- METRIS went into operation as of 30 November 2009

Istria 2015:

Full Employment –
Permanent Competitiveness

- The introduction of the ISO 17025:2005 is under way – accreditation of the METRIS examination laboratory. HRN EN standard ISO/IEC 17025:2005 prescribes the requirements for laboratory qualification which are at the same time the basic criteria for accreditation.

Departments:

- **Chemistry Department** (2 laboratories)

■ Laboratory 1: GDS 500 A LECO -

Optical emission spectrometer with method of smoldering discharge by way of stimulating sample

Application:

- Technically important metals
- Calibrated on three bases: iron, aluminum and copper
- Determines chemical composition –
- It is possible to determine C, P, S, N, B, Cr, Ni, Mo, Fe, Co, Cu, Zn, Mn, Si, Nb, V, Ti, W, Sb, Sn, Al, Mg and Pb



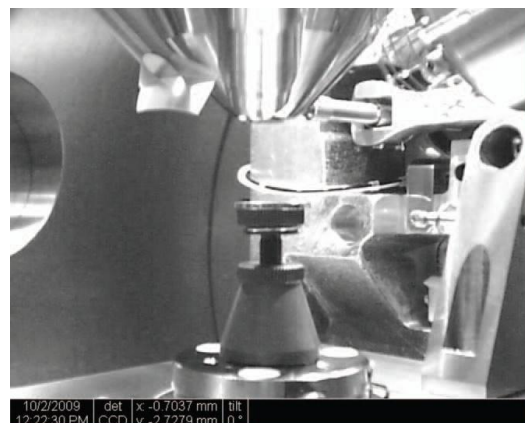
■ Laboratory 2: QUANTA FEG SEM 250
FEI – Research electronic microscope with field enlargement emission of 1.000.000 times

Application:

Organic and inorganic samples (low vacuum and ESEM mode)

Metals, glass, ceramics, cement, biological samples...

Industry, archeology, geology, biomedicine, scientific research...



Istria 2015:

Full Employment –
Permanent Competitiveness

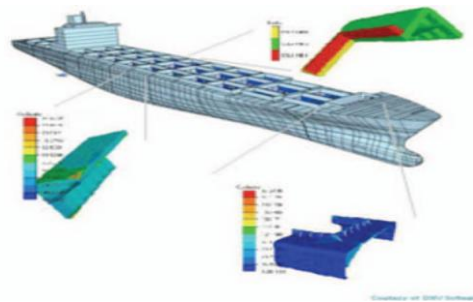
- determination of mechanical characteristics of metals and other materials, such as: elasticity module, ultimate elasticity, ultimate strength etc.

- Mechanical Department (2 laboratories)

■ Laboratory 3: Numerical laboratory – equipped by Lenovo work station and software for numeric analysis by method of finite elements

Software for analyzing structural details and construction makes possible the following:

- static analysis
- dynamic analysis (vibrations)
- non-linear analysis including contact etc.



■ Laboratory 4: Universal testing machine
- 250kN Messphysik Beta 250

In addition:

- Equipment for metallographic sample preparation
- Device for measuring hardness and micro hardness
- Cutter equipped by hydraulic grips with feedback mechanism, accessories for tensile, compression and bending tests and a non-contact laser extensometer

Application:

Istria 2015:

Full Employment –
Permanent Competitiveness

- Food Department (1 laboratory):

- in cooperation with MEDILS from Split
- recently founded
- purchasing equipment for laboratory 5 under way

METRIS operates in compliance with the HRN EN ISO 17025 standard, therefore the accreditation of its laboratories' services is expected by the Croatian Accreditation Agency by the end of the year 2011

Continuation and project expansion:

- METRIS PLUS- IPA Adriatic Cross border Cooperation – purchasing additional equipment, development and research projects within the bio-engineering sphere
- taking part in the research projects with strategic networks of research and development centers in the wider region.

5. Connecting companies and development institutions (clusters)

Automobile cluster of Croatia (ACH), economic interest association

- founded in June 2007
- solution for mastering obstacles and barriers which business entities operating directly or indirectly in the Croatian automobile industry sector face

Cluster members: IDA, P.P.C. Buzet d.o.o.(Ltd.), Labinprogres TPS d.o.o.(Ltd.), Obrt za izradu alata (Toolmaking trade), owner Branko Buršić, Karton-pak d.o.o. (Ltd.) Buzet.

Information technology cluster of Istria, association

- founded in November 2007
- solution for mastering obstacles and barriers which business entities operating directly or indirectly in the information technology sector of Croatia and Istria face

Cluster members: IDA, University of Pula, Department for Economy and Tourism "Dr. Mijo Mirković", Istra informatički inženjering d.o.o. (Ltd.), FWD Grupa - trade, - Istracom d.o.o. (Ltd.), Opti-kom d.o.o., Medialab d.o.o.(Ltd.), Poretti - trade.

6. Promoting investments

Principal goal: promoting the County of Istria as a desirable destination for direct domestic and foreign investments.

Implementation:

- In 2004 CIPO project – initiative of USAID, MIGA and the state agency for promoting investments
- For the purpose of attracting foreign direct investments an office in Vienna has been opened, and the operational part of work was implemented via IDA
- "One-stop-shop" – services to potential investors: determining possible investment location, possibility of construction, investment, size of land, ownership, infrastructure and future plans
- Preparing promotion materials
- Program of certifying regions for investments (ICPR) – "Croatian Investor Friendly Region"
- website- (www.ida.hr/4investors)
- In 2010 the ICPR project continues through further proactive attracting of foreign direct investments (FDI)

7. Informing entrepreneurs and the public

The system of informing entrepreneurs has been active since its foundation. Its purpose is to support the development of entrepreneurship, that is, improving communication with entrepreneurs and facilitating access to information on local, regional, national and foreign programs and activities with regard to entrepreneurship and the EU project.

Implementation instruments:

- Website- daily updated information on all activities of the IDA agency in the last 6 years, the website has had more than 2 million visits.
- Infocentre – monitoring and announcing news regarding small scale economy and research and development, communication with the media, writing and preparing invitations and materials to be published in the media, writing articles to be published in the media,

preparing materials for electronic media, creating promotion materials, organizing events directed toward the promotion of entrepreneurship and economy of the Istrian County, informing and advising entrepreneurs.

8. Preparation and implementation of strategic development documents and policies

Regional operational program 2006 - 2010:

- basic planning document of the County
- determines the strategy of development
- holder of preparation and implementation – IDA

The preparation of the Istrian County ROP was based on a methodologically consistent consideration and application of the standard principles which are used when preparing operational programs in the member states of the European Union.

International Relations Institute from Zagreb offered consulting and professional help in conducting the preparation of ROP, drafting working materials and the final document.

Strategic goals of ROP are the following: 1. Competitive economy , 2. Human resources development and high standard of living,

3. Balanced and sustainable development, 4. Recognizability of the Istrian identity.

A total of 6 invitations to deliver project proposals for the inclusion into the ROP project base. The last 6th invitation was concluded on 28 February 2009. 422 project proposals are now included in the base.

County development strategy of the Istrian County 2011 - 2013

CDS represents a path toward realizing a vision of the development of the county through strategic goals and priorities as well as through the implementation of measures.

The details on the procedure of preparing and formatting the document are defined by law and accompanying rulebooks.

County development strategy:

- basic planning document which defines sustainable social and economic development

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- it is adopted by the County in accordance with the principle of partnership and cooperation
- the document is prepared by IDA in association with the County
- it is considered as a necessary document prior to the future use of funds of subnational, national as well as local and regional level

Local and regional self-governments have to adopt the plan of development programs in compliance with the Budget Act and according to the County development strategy. CDP is adopted by the County according to the principle of Partnership and Cooperation.

9. International cooperation and the EU funds aiming at developing and improving fundamental activities

Through different initiatives, programs and projects co-financed by the EU funds in which implementation IDA participated, more than 3,5 million euros have been obtained. The projects are being implemented with the sole aim of economic development of the county, and are complement with the fundamental activities of IDA. A special emphasis is put on the development of small and medium sized enterprises.

The project is implemented in the following fields:

- education
- research and development
- development of enterprise infrastructure
- financial instruments of assistance to entrepreneurs
- energy
- cluster development
- bio-engineering.

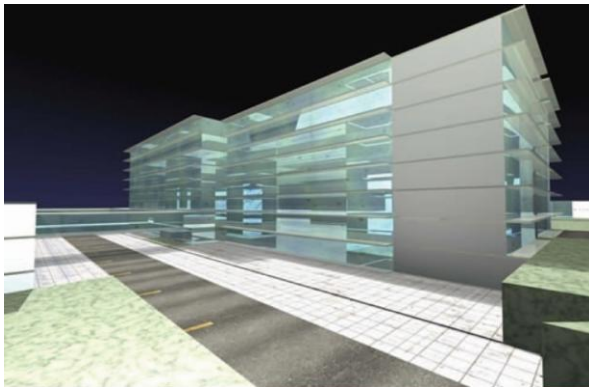
10. Quality Management System ISO 9001:2000

- Quality system was introduced into IDA on 22 March 2004 according to the model ISO 9001:2000
- harmonization of the management system with the requirements of the process oriented management systems

- renewal of certificates every 3 years
- March 2007 ISO 9001:2000 model
- March 2010 ISO 9001:2008 model

1. Health care

New General Hospital in Pula



- The first initiatives for the construction of the new hospital began as early as October 2003, in March 2004 the County of Istria ordered the conceptual designs from Urbis from Pula, and on 10 June 2005 the Agreement on the construction of the Pula new hospital was concluded with the Ministry of Health and Social Care with the value of HRK 450.000.000 co-financed by the Istrian County in the amount of 22%.
- Upon implementing the tender, the Ministry of Health and Social Care stipulated the project design works with the Urbis company from Pula on 30 July 2007. Along with Urbis, parts of the project were made by the companies Elektroprojekt d.o.o. from Zagreb and Pool Engineering s.p.a. from Italy.
- Main Design consists of as many as 17 books (architecture, construction works, intake/outlet pipes, electrical engineering, mechanical engineering, protection studies...) containing demanding and highly specialized projects.
- The project envisages 594 beds in three-bed, double and single rooms with own bathrooms.
- The total value of the hospital is estimated at over EUR 100.000.000, and the construction works will be implemented in phases from 3 to 4 years.
- The sole fact that the Confirmation of the Main Design has been obtained, is the precondition for all further activities which are numerous and complex.

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- In association with the relevant Ministry, along with the project documentation, it is necessary to prepare the tender documentation, as well as the text of very complicated tenders, first for financing and then for the construction.
- Since this is a very big investment, the tender is subject to the strictest conditions of the Act on Public Procurement which envisage very long implementation periods.
- This means that if the good cooperation with the Ministry of Health and Social Care continues, all the preparations for the beginning of the construction works could be finished by the end of 2011.

Nursing and retirement homes

- Both the European and Croatian laws and regulations direct social policy and social needs toward extra-institutional forms.
- With regard to retirement and nursing homes, "daily care" and "home help" represent new forms of providing care.
- In this respect new homes which we plan to build will be differently structured in terms of facilities and services as well as adjusted to new trends.
- Experience showed us that a home with the capacity of 100 beds costs 5 million euros.
- It is very difficult for a local self-government unit to allocate such a large amount from the budget.
- Amendments to the Budget Act significantly complicated borrowing (since it has to include guarantees and approvals).
- Ministry of Health and Social Care, through its strategic documents, clearly announced that it has no intention of co-financing the capacities in the existing or new retirement and nursing homes.
- Their orientation is the one including the system of "home care", but not even in this case are they ready to offer their assistance in terms of financing.
- The chances for the Ministry to provide any kind of co-financing this activity are minimal, and the participation in the investment is totally excluded.
- Public-private partnership (PPP) comes in this respect as one of the most acceptable models.
- PPP means that a partner builds and fits out the home at its own expense

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- Within an agreed period the private partner (usually for 20 years) takes care of and manages the technical aspect of the home (energy, maintenance...) which is defined in detail with a contract.
- The public partner takes care of the accommodation, food, health care and other segments of the activities of the home.
- Local (regional) self-government units do not need to borrow funds in a classical way.
- Rational construction and management are ensured.
- Yearly fee to the private partner has to be more favorable than the cost of classical (credit) construction and home management.
- Agency for PPP of the Republic of Croatia regulates this relationship and issues approval of the partnership.
- The fee for the private partner is ensured by the home from its business activity, that is, price of accommodation.

Effects

- Social standard at the level of the European Union
- Satisfied users and service providers
- A EUR 24.000.000 investment
- Business opportunity for domestic construction companies and fitout companies
- 255 new jobs in Istria
- At the time when the Republic of Croatia is over indebted, and when the legal and economic possibility of borrowing for the units of local and regional self-government is minimal, a logical consideration arises about solving social needs of our citizens through the model public-private partnership. In this way by using private capital social need are solved in a much faster way, and social standards are brought to the level of the EU standards. In such relationships in which the state is not ready to participate financially, it is possible with the support to users of the units of local and regional self-government to ensure faster, cheaper and more rational care for elderly and disabled persons.

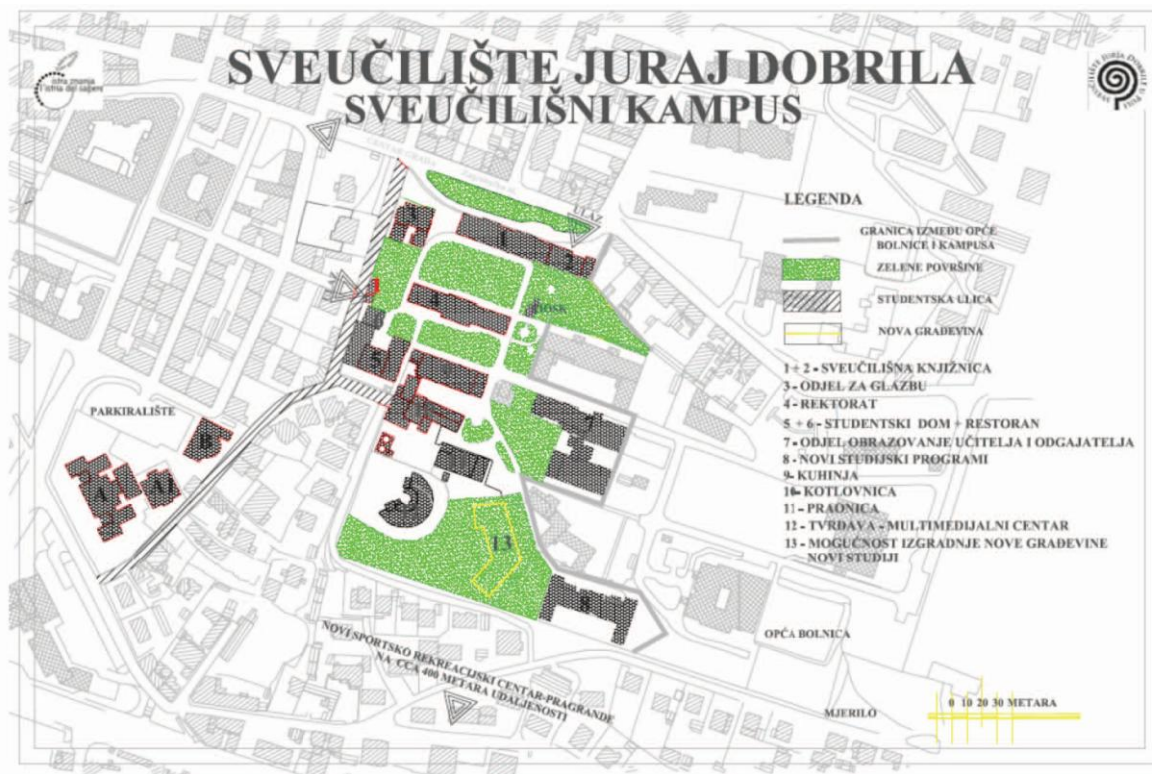
2. Educational system

University and university campus

By leaving some of the facilities within the Pula General Hospital, certain spatial possibilities have been realized for the realization of a unique university campus of the Juraj Dobrila University. The physical-planning documentation (Master Plan of the City of Pula) these facilities have been intended for the needs of education (elementary, secondary and university).

The location intended for the university campus is situated between the Santori and Preradovićeva street in Pula. The overall premises amount to around 4 ha. It is situated in the vicinity of the already existing university facilities, city centre and other facilities and services offered by the city. Some 400m away from the university campus, the Master Plan of the City of Pula envisages the spots and recreation centre Pragrande (indoor city swimming pool, playing fields, courts and the like).

The location is well connected to the city and the wider surrounding area in terms of transport. The vicinity of the city by-pass road offers the possibility of a quick entrance to or exit from the city, without additionally burdening the city centre.



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nglish index

**JURAJ DOBRILA UNIVERSITY
UNIVERSITY CAMPUS
BORDER BETWEEN GENERAL HOSPITAL AND CAMPUS
GREEN AREAS
STUDENT STREET
NEW BUILDING**

**1 + 2 – UNIVERSITY LIBRARY
3 – MUSIC DEPARTMENT
4 – RECTORATE
5 + 6 – STUDENTS' HOME
7 – DEPARTMENT OF TEACHING AND PRE-SCHOOL EDUCATION
8 – NEW STUDY PROGRAMMES
9 – KITCHEN
10 – BOILER ROOM
11- LAUNDRY ROOM
12 – FORT – MULTIMEDIA CENTRE
13 – POSSIBILITY OF CONSTRUCTING NEW BUILDINGS FOR NEW STUDY PROGRAMMES**

Available buildings/surface areas:

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NAME OF BUILDING	SURFACE AREA OF BUILDING	
1 – INTERNAL MEDICINE AND RADIOLOGY	3 498 m2 gsa	
2 - NEUROLOGY	1 208 m2 gsa	
3 – ORL, GLASER HOUSE	2 566 m2 gsa	
4 – MANAGEMENT	1 797 m2 gsa	
5 – PSYCHIATRY DEPARTMENT	2 859 m2 gsa	
6 – SURGERY	MAIN BUILDING	2 680 m2 gsa
	SOUTH ANNEX	790 m2 gsa
7 - KITCHEN	1 406 m2 gsa	
10 – LAUNDRY ROOM	1 486 m2 gsa	
11 – BOLIER ROOM	727 m2 gsa	
12 – CHAPPEL	159 m2 gsa	
13 – PUBLIC HEALTH INSTITUTE	143 m2 gsa	
15 – PUMP STATION/TANK	/	
16 – GARDEN HOUSE	/	
17 – AUXILIARY HOUSE	/	
SV. MIHOVIL FORTRESS	/	
TOTAL	19 319 m2 gross surface area	

* numeration of buildings is determined by the conservation base, numbers 8, 9 and 14 are missing, because they are outside the project area

Infrastructure

The complex in question has the appropriate infrastructure. The zone is connected to the power grid, water supply and city sewerage network. The possibility of connecting the complex to natural gas is considered within the project of gasification of the City of Pula.

For campus purposes it is necessary to fully reconstruct the entire infrastructural network and adapt it to the new use of the area.

The university campus has to be planned and built for about one thousand students.

The area planned for the campus is divided into four functional sub-units, which are determined according to the use of individual buildings, as well as the common outside area (park, promenade):

Information zone which has a direct contact with the city as well.

Accommodation and food services zone by the west barrier wall of the campus, providing direct entrance/exit for students from other parts of the city, external delivery – economy entrance (without disturbing the internal operation of the campus) and is in direct contact with other spatial units within the campus.

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Zone for culture, entertainment, recreation and University Management on the utmost south of the campus with a separate entrance for external users of these premises and services. The zone is in direct contact with the accommodation and food services zone and the study programs zone. Due to its purpose, a common use of multipurpose halls and restaurant services is planned for different events, lectures, presentations, screenings etc. The rectorate building is planned to be located within this zone, thus forming the main student axis from the main entrance to the campus to the culture zone. In the south part of the zone a basketball court is planned and two car parks with the main driveway entrance to the campus.

Study programs zone is the isolated part of the campus, away from the roads, and surrounded by other facilities which are related to studies or students' rest. In the northern part of the campus a music school (elementary and secondary) is planned to be built, and the university Music Department, all this within the common building, but with separate driveway entrances and pedestrian entrances for the elementary and secondary music school. The Department for Teaching and Pre-School Education is situated in the central part of the zone in the former surgery building. The south annex to this building is the newly opened research centre for metals. In case additional space would be necessary for new study programs, the construction of the new building is proposed, in the south-western part of the study programs zone (as an annex to the existing south annex). Within the zone it is possible to reconstruct the existing buildings in accordance with the new standards as well as to build a new building to the existing one.

Internal traffic and green areas within the campus zone will not include vehicle traffic, therefore the car parks for the needs of different zones have been planned in the marginal zone. Pedestrian routes within the zone will not include architectural barriers, and it is necessary to dimension them in order to adapt them to be able to allow access to intervention vehicles (firefighters, ambulance, police). The existing landscaped green areas are valorized and their main use entirely remains within the scope of park, promenade and the like.

I. QUANTIFICATION INDICATORS PER DEPARTMENTS

DEPARTMENT FOR TEACHING AND PRE-SCHOOL EDUCATION

600 students

25 permanent employees and 40 external associates

TOTAL: 1.590,00 m2 net useful surface area

1.590,00 m2 net useful surface area + 45% = **2.305,50 m2 gross surface area**

MUSIC DEPARTMENT

70 students

TOTAL: 899,50 m2 net useful surface area

899,50 m2 net useful surface area + 45% = **1.304,27 m2 gross surface area**

MUSIC DEPARTMENT AND MUSIC SCHOOL TOTAL:

2.339,40 m2 net useful surface area, that is 3.392,27 gross surface area

RECTORATE

TOTAL 1.102,00 m2 net useful surface area

1.102,00 m2 net useful surface area + 30% = **1.352,00 m2 gross surface area**

UNIVERSITY LIBRARY

TOTAL 6.900,00 net useful surface area

- library personnel: in three departments: - management, department of processing books and magazines, borrowing-information department 30 employees)

6.900,00 net useful surface area + 30% = **8.970,00 m2 gross surface area**

NEW STUDY PROGRAMMES

For a new study program the following is necessary in lump sums:

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1.	- larger classroom (60 seats) – 1 pc $1,25\text{m}^2 \times 60 =$	75,00m ²
2.	- medium sized classroom (30 seats) – 2 pcs $1,25\text{m}^2 \times 30 = 37,50\text{m}^2 \times 2 =$	75,00 m ²
3.	- small classroom (10 seats) – 2 pcs $1,25\text{m}^2 \times 10 = 12,50\text{m}^2 \times 2 =$	25,00 m ²
4.	- teachers – 5 pcs $16,00 \text{ m}^2 \times 5 =$	80,00 m ²
5.	-library complex	100,00 m ²
6.	- offices – 2 pcs	50,00 m ²
7.	- meeting room – 50 seats $2,00 \text{ m}^2 \times 50 =$	100,00 m ²
8.	- economic premises	38,00 m ²
TOTAL 543,00 m² net useful surface area		

Additional part for the corridor, horizontal and vertical communication, sanitary blocks, technical premises and walls: 45% of net surface area.

$543,00 \text{ m}^2 \text{ net useful surface area} + 45\% = \mathbf{787,25 \text{ m}^2 \text{ gross surface area}}$ for one study program .

RESEARCH CENTER FOR METALS

It is located on the ground floor of the south annex of the former surgery building (around 790 m² gross surface area). The annex is allowed to be built, which would increase the gross surface area to 1.330,00 m².

STUDENTS' HOME

The project of students' home and restaurant in the former ORL building envisages the following capacities:

- dorm: 140 beds
- restaurant: 120 seats and 600 daily meals

Accommodation and food services capacities envisaged by this project are insufficient. Based on the conservation study the annex to the building is allowed, which is not foreseen by the project, because the study was made after the project preparation. It is recommended to make amendments to the project, that would encompass the construction allowed, as well as to repurpose the part of the ground for which is foreseen for the restaurant and kitchen into accommodation facilities in order to increase the accommodation capacity by around 40 beds.

Accommodation capacities total: around 270 beds.

RESTAURANT AND KITCHEN

Planned: kitchen block – around 360 m² for the preparation of 1.200 meals (0,3 m²/meal)

Dining area: - around 640 m² - 400 persons at the same time (1,6 m²/person).

MULTIPURPOSE HALL

It is planned to be built next to the rectorate building, in the place of the present boiler room. Apart from the big hall and accompanying facilities, the new boiler room is foreseen in the basement of the building. The building is planned as GF+1 of the total gross surface area of around 1.700,00 m².

MULTIMEDIA CENTRE

It is planned to be situated in the Sv. Mihovil fortress.

PARKING PLACES

Dimension in terms of 4-5 st/1 pp

For the music school around 25 pp are foreseen for vehicles, and a smaller parking area for bicycles and scooters.

For the university campus around 250 pp are foreseen.

SPORTS COURTS

Basketball court 28 x 15 m has been foreseen for the southeastern part of the Sv.Mihovil fortress.

Internal roads can be used for riding bicycles.

The following are planned:

MULTIPURPOSE HALL - BUILDING -

the old boiler room is to be torn down and a completely new building will be built (B+Gf+1). Within the building the construction of several halls (one large and smaller ones) for students' needs as well as the needs of possible external users. The building is connected by dry connection to the kitchen and the restaurant. This building should include a boiler room for the entire campus complex.

MULTIMEDIA CENTRE - BUILDING -

A very attractive building of high construction value is the Sv. Mihovil Fortress. It is reconstructed under the special conditions of the conservationists, and is intended for holding cultural events, screenings, exhibitions, concerts and the like.

RECTORATE – BUILDING

MUSCI DEPARTMENT AND MUSIC SCHOOL - BUILDING –

DEPARTMENT FOR TEACHING AND PRE-SCHOOL EDUCATION

RESEARCH CENTRE FOR METALS - BUILDING-

NEW STUDY PROGRAMMES – BUILDING –

JURAJ DOBRILA MONUMENT –

RESTAURANT AND KITCHEN – BUILDING -

CHAPPEL – BUILDING –

TANK - BUILDING –

TWO FLOOR CAR PARK – P

Secondary schools of Pula

- The County of Istria is the founder of 21 secondary schools and one pupils' dorm in Istria Half of which, that is, 10 secondary school institutions and one pupils' dorm are situated in Pula.
- Based on the analysis of the existing spatial conditions in Pula's secondary schools , it has been established that 10 secondary schools of Pula with 3.768 pupils uses around 23.000 square meters of school space along with two sports halls of about 3.300 m2.
- At the same time, 5 schools holds classes in several locations, the most critical one being the situation with the School of Music Ivan Matetić-Ronjgov Pula which operates in as many as 4 locations.

PROPOSAL OF THE NEW SITUATION

Following the established situation, the following solution for the secondary school facilities in Pula is proposed:

I. New Technologies Centre

II. Social Centre

III. Tourist-Catering Centre

IV. Schools in existing locations

I. New Technologies Centre

Pursuant to Occupational Education Act the founding of the Centre for new technologies is proposed on Vidikovac within which the facilities for theoretical and practical class will be ensured, as well as a sports hall for a total of 1.200 pupils of the Technical School of Pula, Industrial and Crafts School of Pula and the Vocational School Pula.

II. Social Centre

Having in mind the compatibility of grammar school and art school curriculums, the so called Social Centre in the "yellow school" is proposed, where the Grammar School of Pula, School of Music Ivan Matetić-Ronjgov Pula and School of Applied Arts and Design Pula with the total of 1.300 pupils.

III. Tourist-Catering Centre

Since in the Stoja location for the practical training and sports hall of the School for Tourism, Hospitality and Trade Pula, the forming of the so called Tourist-Catering Centre is proposed in Stoja, which would encompass the existing buildings (practical training premises, hall and building in the ownership of the Istrian County) by annexing appropriate multipurpose facilities and facilities for holding theoretical class.

IV. Schools in the existing locations

The Italian secondary school Dante Alighieri Pula, School of Economics Pula, School of Medicine Pula and Pula Pupils' Home would remain in the existing locations.

By the proposal of new accommodation for Pula's secondary schools the following is made possible:

- phase realization, that is, construction and ensuring necessary and appropriate school facilities,
- by applying and realizing the project of the New Technologies Centre from the EU funds, the preconditions are created for complete realization of new accommodation of the secondary schools of Pula,
- by gradually vacating 4 school buildings around 5.500 square meters of attractive space will be ensured in the city centre, by which sales the funds would be ensured for the construction, repair and reconstruction of the remaining school buildings,
- all secondary schools would operate in the same shift,
- organization of classes of each school in just one location primarily for the reasons of pupils' safety and preventing the waste of time which pupils spend when going from one location to another (theoretical class, practical class and physical education),
- situating several related classes in one location for the purpose of ensuring the conditions and appropriate modern equipment, devices and instruments for quality education.

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- Realization of the project “SECONDARY SCHOOLS OF PULA”.
- On the whole, it is necessary to build around 1.200 square meters of new school premises for the needs of the Vidikovac New Technologies Centre, around 3.500 square meters for the needs of the Stoja Tourist/Catering Centre, and around 8.800 square meters for the new School of Medicine Pula
- At the same time, by gradually vacating 4 school buildings around 5.500 square meters of attractive space will be ensured in the city centre, by which sales the funds would be ensured for the construction, repair and reconstruction of the remaining school buildings.
- The first step of the project realization is the construction of the New Technologies Centre on Vidikovac, that is, the 1st phase of construction which includes the rehabilitation of the existing practical class premises of about 3.000 square meters, as well as the construction of about 2.000 square meters of the new pupils' premises in order to ensure the relocation of the Industry and Crafts School to Vidikovac. At the same, based on the analysis of the existing facilities of the so called "yellow school" which has some 7.700 square meters, a future redistribution of facilities in the Social Centre will be worked out.
- It is estimated that for the complete realization of the project "SECONDARY SCHOOLS OF PULA" it is necessary to ensure the financial means in the amount of HRK 260.000.000.
- The project realization plan which includes the sorting out of ownership issues, preparation of project documentation, performing works and/or rehabilitation and fitting out will be implemented in phases from 4 to 5 years.



OVERALL EFFECTS

PROJECT	REALIZATION	VALUE	NEW JOBS
New General Hospital	2015	HRK 700.000.000	
Nursing and Retirement Home Pula	2014	HRK 55.000.000	75
Nursing and Retirement Home Pazin	2014	HRK 35.000.000	50
Nursing and Retirement Home Labin	2014	HRK 35.000.000	50
Nursing and Retirement Home Rovinj	2013	HRK 25.000.000	30
Nursing and Retirement Home Umag	2013	HRK 25.000.000	50
Education system		HRK 260.000.000	255
TOTAL		1.135.000.000	255

3. Culture

POSSIBILITY OF EMPLOYMENT IN THE CULTURAL SECTOR

Underground City Labin

Fortification system of Pula/ Pula, Fažana, Vodnjan, Medulin

Old printing house Museum of Contemporary Art of Istria (MSUI) Pula

Kulturring Pula

Castles/ Pazin, Pula, Pietrapelosa - Buzet, Momjan.. – museum and social-tourism facilities /

Museum of Sacral Art of Istria in / Vergotini Palace in Poreč, mummified bodies of saints in

Vodnjan, frescos in churches all over Istria ...

Museum of Glagolitic Alphabet Buzet

Euphrasian Basilica Poreč

Revitalization of Završje Grožnjan



Projects – possibility of employment

Currently available and accessible resources of cross-border programs (IPA Adriatico, IPA Slovenia Croatia) enable the creation of projects in the amount from 2 to 5 million euros with different partners, which ensures 100.000-500.000 euros per partner for the activities which have to be common, of cross-border significance as well as important for the program area, and on which description and scope the number of newly opened positions depends.

Through the projects jobs are created in terms of 1) employment in public services which implement the projects, 2) employment of persons with subcontractors implementing a part of the project activities, 3) employment with newly opened centers, institutions, museums and the like.

The projects so far mostly involved from one to three new positions per included partner (on average there were 10 per project) through all three above mentioned employment methods. In addition, a lot of attention was paid to training which would help persons find employment more easily.

It is impossible to foresee the dynamics of these employments through new projects if we keep in mind that agreement and common interest of a big number of partners produce every

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project, and in accordance with the national strategic goals as well as goals and measures of individual tenders which are occasionally published.

An example of potential estimate:

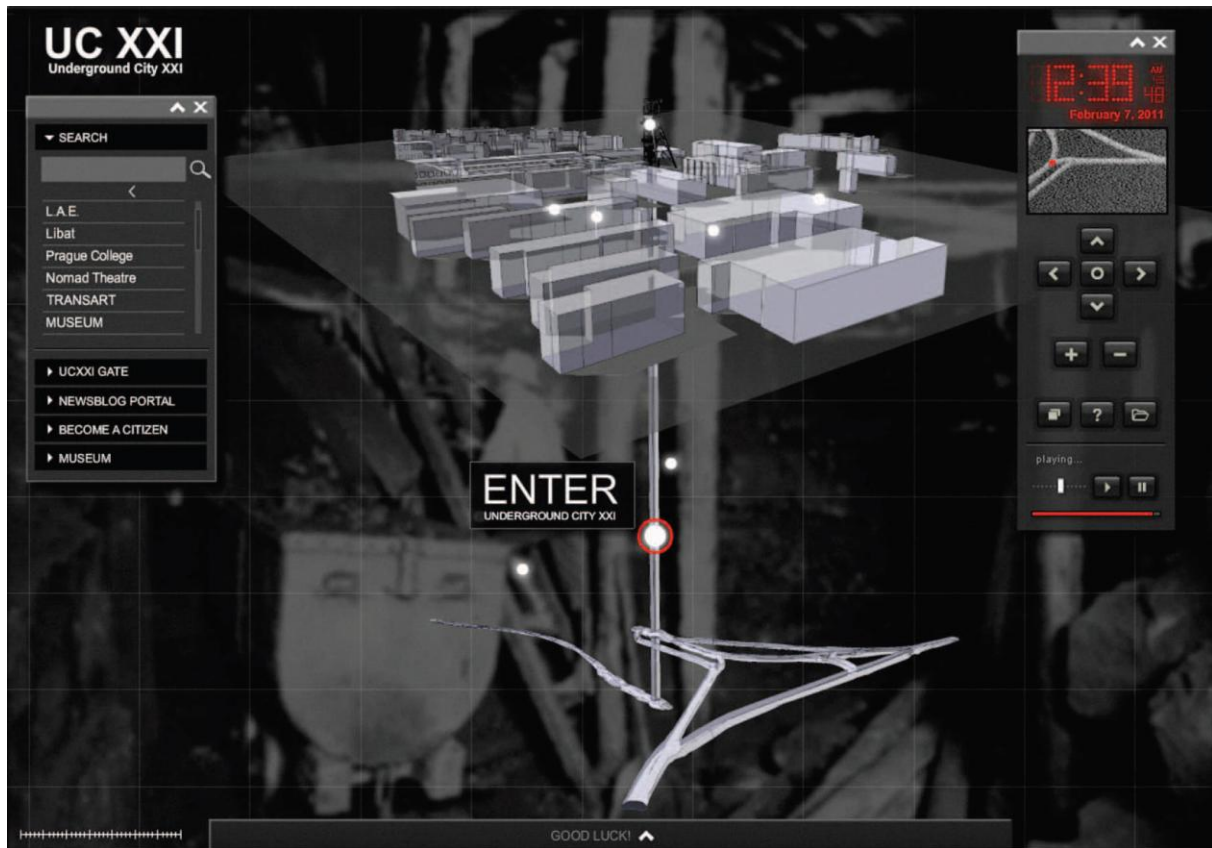
Fortification system of Pula: 30 facilities, different ownership relations, possible rehabilitation and turning into cultural centers. It is possible to run projects for smaller infrastructural solutions, employment of 1-2 persons on the project, 1-3 managers of rehabilitated facilities, on average 3 persons with subcontractors (infrastructural, promotional, architectural, research).

In case of resolving the ownership issues and applying for and obtaining resources through structural funds, larger investments are possible and more employment possibilities accordingly.

UNDERGROUND CITY XXI

is the project of protection of former Istrian coal-mines in the Labin area by their being repurposed into a cultural-tourist attraction. The project was launched in 1998 by the opening of the Cultural and Arts Centre 'Lamparna', and at the moment the final phase of the project "UNDERGROUND CITY XXI – European Interdisciplinary Platform" is under way (preparation of a virtual 3D model of the project by the international interdisciplinary community) 50% of which is financed by the EU (Culture 2007-2013).

The finalization of the town library project in former miners' bath is also under way, so is the reconstruction of the central mining-monument location Pijacal in Podlabin. In October of this year the L.A.E. XXI association will again run for the funds from the cultural program of the EU, for the purpose of preparing the final architectural project as a five-year program of international cultural cooperation of six partner organization with the total budget of 4.000.000 - 5.000.000 euros. The start of the rehabilitation and reconstruction process of the VIII horizon of a former mine is planned for 2012, and the finalization of the first phase which will involve the activities of maintaining, handling, supervision etc. employing around 25 people, is expected by the end of 2015. In 2020 when the city would be fully operational, it would employ at least 100 people (an estimate made based on an expertise study).



Conclusions:

All projects encourage the investment in human resources, in terms of either training which can be used for acquiring knowledge which helps with employment or direct employment through partner organizations or with the subcontractors. The intensity of employment depends on the construction and financial size of the project. All the proposed projects in the field of culture will, until the opening of the structural funds, be solved in parts for which it is possible to obtain funds which makes any accurate estimate impossible. When using structural funds the number of employees per project will increase. At the moment, there is a disproportion between a tendency to reduce the administrative apparatus and strengthening human resources, due to which there are obstacles with regard to employment in public service, while in other segments this is easily done.

MOST SIGNIFICANT PROJECTS IN TOURISM IN THE FOLLOWING 5 YEARS

By the preparation of the Master Plan of Tourism Development in Istria for the period between 2004-2012, the Istrian tourism economy undergoes an intensive process of repositioning and restructuring Istria as a tourist destination.

The above process we divide in the following way:

- 1) The process of transforming Istria into a quality tourist region – destination with 3+/4 stars
- 2) Creating and improving new and existing development projects in tourism aiming at prolonging the tourist season
- 3) Perception of Istria as a recognizable tourist destination in accordance with our policy with regard to sustainable and responsible development

In accordance with the above said a detailed analysis of the implementation of tests, theses and projects has been done and it was established that the process of Master Plan implementation runs in a quality way, however considering the recession times and the lack of new projects/investments in the Istrian tourism, it has been proposed that either the revitalization of the existing project is initiated or the preparation of a completely new strategy which would include the period between 2013 and 2020.

Croatia's accession into the European Union, and the opening of structure funds that comes with it as well as some new greenfield investments, will be some of the main points which will mark the following period of the tourism development in Istria.

Istria 2015: **Full employment – permanent competitiveness of Istrian tourism**

Ord. no.	Name of project	Holder	Location	Total investment (in mil. HRK)	New jobs	Notes
1	Large hotel companies					
	1) Different development projects of investments into quality services and					Information gathered

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	<p>product differentiation (17,6 million eur)</p> <p>2) Capital investments in the amount of 115,8 million eur into the following projects:</p> <p>3) Investment into creating products and "attractors" aiming at raising the value of destination and prolonging the season, includes the investments in: beaches, aqua parks, football, golf and investment in developing other sports and non-accommodation offer (16,9 million eur)</p>	Istraturist	Umag	1.120	250	based on questionnaires filled out by hotel and tourism companies
	Construction of the Lone Hotel and the Amari Resort, additional a la carte services and maintenance of existing capacities	Maistra	Vrsar/Rovinj	914	250	
	<p>-Thorough reconstruction of the Parentium Hotel,</p> <p>- Investments based on the Master Plan of Tourism Development of the holiday village Zelena laguna, which defines the overall non-accommodation offer of the village. The most significant investments planned by the Master Plan are:</p> <ul style="list-style-type: none"> - construction of swimming pool complex, - development of the central part of the village (existing and new non-accommodation services, central square and park, etc.) - development of promenades and cycling tracks through e whole village, - continuation of the program of beach development, - development of other no-accommodation services (restaurants, shops, sports facilities etc.) - Regular yearly investments, and - <p>Thorough reconstruction of one of the (the name of the</p>	Plava laguna	Poreč	750	50	

Istria 2015:Full Employment –
Permanent Competitiveness

	number of permanent employees has been increased by 15%, and it is believed that after the renovation of the facilities the number of employees will increase by additional 15%. The intention of these investments in the quality if the facilities are definitely to prolong the season as well as attract guests of higher purchasing power which this destination deserves.					
	<ul style="list-style-type: none">- Reconstruction of the accommodation facilities Iris in Lanterna- Reconstruction and raising the category of the accommodation faculties of the Zagreb Hotel and Pical Apartments- Reconstruction of the accommodation facilities of the Pinia Apartments- Reconstruction and repositioning of the accommodation facilities off the Diamant Apartments- Repositioning and raising the category of the accommodation facilities of the Istria campsite- Reconstruction and repositioning of the accommodation facilities of the Jadran Hotel- Reconstruction and repositioning of the accommodation facilities of the Sv. Nikola Island (hotel, castle, villas, annexe, restaurants, bars)- Investment into raising the category of the accommodation facilities of the Solaris campsite		Poreč	300	90	
			Pula	320	30	
	Reconstruction, annexing or replacing the existing accommodation facilities of mostly 2 to 4 stars with new services and facilities	Rabac	Rabac	300	20	
	- A part of the foreseen					

Istria 2015:
 Full Employment –
 Permanent Competitiveness

	<p>investment potential, which is in terms of time frame closest to being executed, refers to expanding and improving the sport and recreation offer primarily by building new and thorough rehabilitation of the existing facilities</p> <ul style="list-style-type: none"> - For investments into rationalizing the consumption of energy and energy about one million euro is to be allocated - The biggest part of these funds refers to reconstructing and renovating the existing facilities in hotels and campsites with potential expansion of accommodation capacities in buildings 	<p>Laguna Novigrad</p>	<p>Novigrad</p>	<p>180</p>	<p>10</p>	
	<p>Aiming at maintaining the features of a quality elite destination in 2010, the reconstruction of the apartment village Rezidencija Skiper (renovation of the beach, swimming pools, restaurants and apartments).</p> <p>Golf Adriatic – as the first golf course in Istria with 18 holes and a golf house have been a great contribution to prolonging the season. Precisely for the purpose of improving the quality of the golf course, during the year 2011 the investments will take place with regard to enriching the landscape, surrounding area as well as correcting some of the lacks of the golf course.</p> <p>In the beginning of 2011 the investment will begin with regard to the final phase of construction of 22 luxury villas and a conference centre within the Skiper resort which also includes the Kempinski Adriatic Hotel.</p>	<p>Rezidencija Skiper resort</p>	<p>Savudrija</p>	<p>117</p>	<p>15</p>	

Istria 2015:
 Full Employment –
 Permanent Competitiveness

	<p>From 2012 to 2015 the Rezidencija Skiper resort has no further significant investments planned, but a regular investment maintenance of the hotel, golf course and accompanying facilities within the Rezidencija Skiper resort.</p> <p>Taking into consideration the overall investment and the plan of further positioning of the Kempinski Adriatic Hotel, Golf Adriatica and Rezidencija Skiper resort, the plan regarding the creation of new jobs in the next 2-5 years amounts to 3% to 5% growth per year (depending on the need during the season).</p>					
2	New tourist projects					
	Brijuni Rivijera	Istrian County/RH + private investors	Southwestern Istrian coast	6.700	1.750	
	Terra Istriana	Energoplan	Umag	1.125	280	
	Aquapark	-	Poreč	250	120	
	<p>Golf resort Barbariga Porto Mariccio + Dragonera</p> <p>In the area of Dragonera the construction of luxury villas and apartments has been foreseen, as well as of a boutique hotel, while in the Porto Mariccio area there will be a hotel-tourist complex with spa, wellness, conference centre, golf course with 18 holes and a marina with 350 berths</p>	Kermas Istra	Vodnjan	3.375	600	
	Markocija Golf Resort	Jupiter Adria	Umag/Buje	800	150	
	Marlera Golf Resort	Marlera golf	Ližnjan	750	150	

Istria 2015:
Full Employment –
Permanent Competitiveness

	Fratarska šuma Golf Resort	Macro 5	Karigador	450	100	
	Prašćarija Golf Resort	Jupiter Adria	Novigrad	800	150	The realization in the next 5 years is questionable
	Stancija Grande Golf Resort	Pelagius	Savudrija	700	150	
	Brkač Golf Resort	Jupiter Adria	Motovun	600	120	
	Vrnjak Golf Resort	Energoplan	Novigrad	300	80	
	St. Grande Golf Resort	Maistra	Vrsar	75	50	
3	Small hotels, hostels and bed-and-breakfasts, caterers and trade owners					
	Small hotels, hostels and bed-and-breakfasts (estimate: 20-50 projects)	-	Istria	80	300	
	Caterers and trade owners (bars and restaurants)	-	Istria	300	The said investments significantly generate seasonal employment	Estimate based on collected data
2	Private accommodation, agrotourisms and rural tourism					These activities generate a significant engagement and employment of the local population Estimate based on collected data
	Rural holiday houses and rural projects	-	Istria	20		
	Private accommodation	-	Istria	20		

Public sector:

Ord. no.	Name of project	Holder	Location	Total investment (in mil. HRK)	New jobs	Notes
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Istria 2015:
Full Employment –
Permanent Competitiveness

1	Regular investments for improving tourist offer					
		Towns and municipalities in the Istrian County	Istria	250	These activities generate a significant engagement and employment of the local population	Estimate based on investments from the previous years
		Tourist boards in the Istrian County	Istria	60		
		PA Brijuni National Park	Brijuni	120	30	
2	New tourist projects	Public sector or private-public partnership	Istria			
	Underground City	Town of Labin	Labin-Rabac	300	20	
	Conference centre	Town of Poreč	Poreč	150	20	
	Renovation of Završje	Istrian County	Oprtalj	50	50	
	Zelena laguna Golf Resort	-	Poreč	35	15	
	Riva (waterfront) of Poreč	Town of Poreč	Poreč	30	-	
3	Theme houses and attractions					
	House (museum) of tourism	Town of Poreč	Poreč	10	7	
	House of truffles	Town of Buzet	Buzet	7	5	
	House of olive oil	Municipality of Tar-Vabriga	Tar	7	5	
	House (museum) of wine	Municipality of Brtonigla	Brtonigla	7	5	
	Parenzana	Istrian County	Northwestern Istria (RH, SL, ITA)	7	5	
	Istrian Assembly Hall	Town of Poreč	Poreč	2	1	

Istria is the leader of the Croatian tourism industry and the most developed as well as most successful county in terms of tourism;

However...

- Istria's southeastern coast is still waiting for its development;
- Unutilized potentials of the military properties without prospects;
- Pula is not sufficiently valorized in terms of tourism, despite its extremely attractive resources.

One of the biggest projects in the Istrian, as well as Croatian tourism, is surely the Brijuni Rivijera project:

Brijuni Rivijera today..

Pineta (Fažana)

A campsite with nine employees Seasonal employment

Average daily spending 13 eur Ravaged facilities

Hidrobaza today (Pula)

Does not generate any income for the population or the City;

Ravaged facilities;

Ravaged beach without facilities/services;

No employees

Sv. Katarina-Monumenti today (Port of Pula)

• **Ravaged facilities;**

• **No employees;**

• **Does not generate any income for the population or the City of Pula**

Project locations – capacity and facilities...

Locations ready for tender:

• **Pineta (Fažana) - 700 beds - 4* do 5*;**

• **Hidrobaza (Pula) - 1.000 beds - 4*;**

• **Otok Sv. Katarina - Monumenti (Port of Pula) - (650 berths and 1.000 dry docks, hotel 200 beds - 4* do 5*;**

Location under planning:

Istria 2015:

Full Employment –
Permanent Competitiveness

- **Muzil** (Pula) – a modern cultural and tourist recreation centre with public facilities and services
- A historical opportunity for the change of image and repositioning of the City of Pula from a military into a city of tourism
- Physical Plan of the City of Pula – will define the final purpose, facilities and the future development of Pula

Pineta - tomorrow...

Planned facilities and capacity

- Hotel 4* to 5* - 350 accommodation units with a total of 700 beds;
- Wellness centre, swimming pools and tennis courts;
- Promenade with a central square and a walking path all the way to Fažana

Hidrobaza - tomorrow...

Planned facilities and capacity

- Hotels 4* - up to 500 accommodation units with a total of 1.000 beds;

- Wellness centre, swimming pools and tennis courts;
- Rich public services for guests and domestic population;
- Promenade with a central square, connected to Fažana and Pula

Location under planning - Muzil

Existing situation:

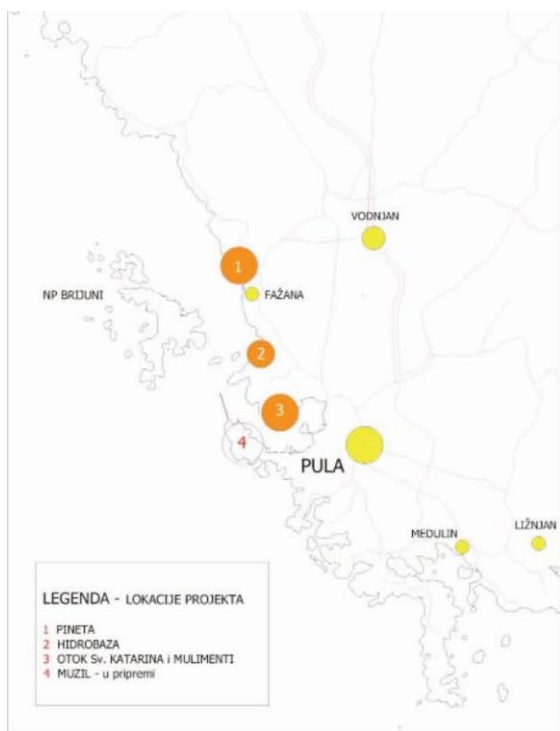
- No employees;
- Not useful for population or the City of Pula;
- Plans of the Croatian Ministry of Defense for expanding in Muzil;
- City of Pula has initiated the procedure for amending the Physical Plan

Sv. Katarina Monumenti - tomorrow...

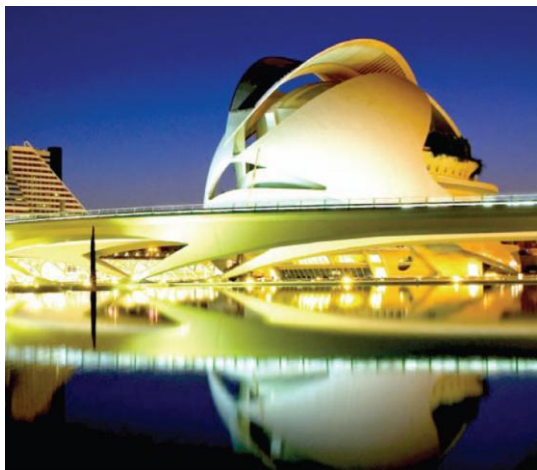
Planned facilities and capacity

- Nautical centre with two marinas – 650 berths and 1.100 dry docks;
- Hotel 5* up to 200 beds;
- Gastronomic centre with 1.000 seats;
- Various public facilities and services for guests and domestic population

Istria 2015:
Full Employment –
Permanent Competitiveness



Muzil tomorrow...cultural-tourist and recreational centre of Istria?



Investment estimate...

- Pineta € 90 million
- Hidrobaza € 95 million
- Sv. Katarina-Monumenti € 90 million
- Muzil

Istria 2015:

Full Employment –
Permanent Competitiveness

- tourist facilities	€ 500 million
- cultural (public) facilities	€ 120 million
TOTAL:	€ 895 million

Benefit for the population...

Locations Pineta, Hidrobaza and Sv. Katarina Monumenti:

- **Employment of people of all professional profiles, both young and middle-aged population**

- Directly + indirectly: **1.900**

Muzil (location under preparation)

- Directly + indirectly: **1.700**

Pineta, Hidrobaza, Sv. Katarina Monumenti and Muzil total

- GRAND TOTAL: **3.600**

An opportunity to become involved in entrepreneurship:

- Highly educated staff in management, information technology, architecture...
- Family entrepreneurship: restaurants, services, sport...
- Construction industry, fitting out...
- Sales of domestic food products, drinks, wine, olive oil...

Benefit for the state, county, towns and municipalities for four projects locations...

fiscal and parafiscal charges (in constant prices in euros)

- Total annual income in the period of business activity:

19,6 million

- Total income in the period of business activity of 66 years:

1,3 billion

Newly created value will be created in the development of towns and municipalities for creating additional values.

Launching general economic activities

Action and dynamic plan:

Istria 2015:
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Permanent Competitiveness

Government, County, towns, municipalities and Brijuni Rivijera Ltd. conclude the Agreement on the Implementation of the “Brijuni Rivijera” Development Program

- Brijuni Rivijera Ltd. publishes the final tendering procedure – The selection of the best investor –

May



June



September



Istria 2015:

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Permanent Competitiveness

PROJECTS IN AGRICULTURE**DEVELOPMENT OBJECTIVES:**

- Valorization of agricultural resources and comparative advantages of the climate
- Protection and valorization of typical autochthonous products, as well as creating brands,
- Program of production of meat and milk in terms of doubling the existing production in livestock, sheep and goat breeding and poultry, and improving pig breeding for the needs of production of protected autochthonous products,
- Program of irrigation of agricultural land, as a constituent of NAPNAV in the Republic of Croatia,
- Program of disposing of waste waters and agricultural waste as well as the construction of fundamental infrastructure for the purpose of developing agriculture and fishery,
- Creating the assumptions for a continuous education of framers for the purpose of applying modern technologies,
- Program of making a cooperative system aiming at forming unions of interests of producers in the agricultural and fishing sector,
- Ensuring favorable financial resources for investing into primary agricultural production, fishery and agricultural product processing,
- Development of supplemental activities in family farms and diversification of complete economic activities in the rural area

Fund for the development of agriculture and agrotourism in Istria

- Founded by the Decision of the Istrian County Assembly on the opening of a special account of the county government dated 24 March 1995

OBJECTIVES:

- Raising favorable financial resources for the need of giving loans to the agricultural sector as a strategic branch of economy
- Stopping negative trends in the rural area of the County of Istria
- Using all available resources, especially agricultural land
- Creating financial presumptions for self-financing of agriculture

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SOURCES OF CAPITAL OF THE FUND;

- Municipalities and towns	8.561.302,60 HRK
- County of Istria	14.313.750,00 HRK
- Agricultural Land Act	5.891.470,83 HRK
- IC Hunting Association	2.871.432,00 HRK
- Ministry of Agriculture Fisheries and Rural Development RH	9.000.000,00 HRK <u>TOTAL 40.637.955,43 HRK</u>

FUND PLACEMENT;

via 884 Loan Agreement
TOTAL 110.032.295,17 HRK

Planting material

- COUNTY PROGRAM OF RAISING YEARS LONG PLANTATIONS

- Realization of the Program started in 1994 by founding the first agricultural association in the Istrian County
- Financing model:
1/3 of the value of planting material Istrian County
1/3 of the value of planting material budgets of towns and municipalities of the Istrian County
1/3 of the value of plantation material is co-financed by the farmer him/herself through agricultural associations
- Agricultural associations through MIH d.o.o. Poreč are entrusted with contracting and purchasing planting material
- Some 30 associations of the Istrian County and several dozens of natural and legal entities within the VAT

From 1994 – 2011 the following amount was financed (in million HRK)

- GRAND TOTAL:
• 139.925.826,48 HRK

Protection of autochthonous products

Program of product protection by designation of origin:

- Association of the producers of the Istrian ham Protected Designation of Origin (PDO) for the following
- Istrian sausage,

Istria 2015:

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Permanent Competitiveness

- Istrian dried pork loin,
- Istrian bacon,
- Istrian *kosnica* sausage
- Cluster of Istrian olive oil producers Poreč - PDO for:
 - Istrian virgin olive oil
- Association of the Istrian sheep breeders "ISTRIANKA"- PDO for:
 - Istrian sheep meat
 - Istrian sheep cheese
- Association of the Istrian donkey breeders " ISTRIJANSKI TOVAR"- PDO for:
 - Istrian donkey meat
 - Istrian donkey milk
- "VINISTRA" Association – Protection and revitalization of breeding autochthonous wine types
Istrian Malvasia, Istrian Teran, Borgonja, Hrvatica and Poreč Muscat rose
- Istrian brandy, PDO for brandies *komovica*, *medenica*, *ruda* and *biska*

PROTECTED GEOGRAPHICAL INDICATION

aiming at valorizing and protecting traditional products in the Istrian County

FIRST REGISTERED PRODUCT PROTECTED IN TERMS OF GEOGRAPHICAL
INDICATION (PGI)

Istrian ham

- Protection holder of Association of the Istrian ham producers
- Procedure of protection of designation of origin "Istarski pršut" started in 1997

**On 26 February 2002 the designation of origin was registered for "Istarski pršut"
(Istrian ham) – State Institute for Intellectual Protection**



- In accordance with harmonizing the Croatian legislation with the EU legislation
On 9 July 2008 the Act on designation of originality, geographical designation and designation of traditionality of agricultural and food products – Ministry of Agriculture, Fishery and Rural Development becomes the authorized body
- registered designation has to undergo the procedure of **RENEWING THE DESIGNATION REGISTRATION**
- application for RENEWING THE DESIGNATION REGISTRATION submitted on 29 December 2008
- On 30 July 2010 in the Official Gazette the Application for renewing the designation registration was published, appeal period 3 months
- On 28 October 2010 an **OBJECTION** was delivered to the designation registration which **was denied by the Ministry** on 18 February 2011
- On 18 February 2011 the Ministry adopted the **DECISION ON DESIGNATION REGISTRATION FOR ISTRIAN HAM,**
- published **in the Official Gazette no. 31 dated 16 March 2011,**
- entered in the Register (MAFRD) under number **OI 2011-001**

Institutions involved in the project

MAFRD RH

Department for Agriculture of the Istrian County

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Members of the Association of the Istrian ham producers

Faculty of Agronomy of the University of Zagreb

CSQA Adria

External associates

Overall INVESTED FUNDS from 1997 until 2011

MAFRD 578.160,00 HRK

IC 554.713,00 HRK

USAID 26.210,28 HRK

Association 540.000,00 HRK

Agriculture**I. Economic programs; Processing plants;**

- **Cooperative milk farm**; Location: Town of Pazin (ensured land)

Level: Preparing project documentation (obtaining permits by the end of 2011)

Number of employees: 16

- Cooperative cellar; Location: Town of Pazin

Level: Working out the concept of program realization

- Wild fruits; Location; Municipality of Tinjan (ensured land)

Level: Preparing project documentation (obtaining permits until 30 June 2012)

Number of employees: 12

- Public butchery; Location: Municipality of Tinjan (ensured land)

Level: Preparing project documentation (obtaining permits until 30 June 2012)

Number of employees: 15

- Fruits and vegetables; Location: Municipality of Cerovlje (ensured land)

Level: Working out the concept of program realization

- Honey; Location: Municipality of Cerovlje (ensured land)

Level: Working out the concept of program realization

II. Programs of revitalization of cultivation;

- Condition and prospects of cultivating domestic chestnut in the Istrian County

In accordance with the Program of raising years long plantations in the County until 2020

adopted at the County Assembly on 6 April 2009

OBJECTIVES: Planting 300 ha of domestic chestnut, cultivating costmary for the production plants and processing fruit (program prepared),

Istria 2015:

Full Employment –
Permanent Competitiveness

- Istrian sheep breeding program

In accordance with the Strategy of rural development of the Istrian County (2008 - 2013)

OBJECTIVES: includes the protection of the Istrian sheep from extinction, revitalization of breeding, production and protection of sheep meat, lamb meat and sheep cheese (program prepared).

- Istrian donkey breeding program

In accordance with the Strategy of rural development of the Istrian County (2008 - 2013)

OBJECTIVES: includes the protection of the Istrian donkey from extinction, revitalization of breeding, production and protection of donkey meat and milk, lamb meat and sheep cheese (program prepared).

Development of cooperative system

- Istrian regional cooperative system

- Founded on 23 June 2005 (by finishing International project ADRI.FISH.) by fishing and agricultural cooperatives in the Istrian County

- Objectives:

- Including small agricultural producers into the VAT system, using the state and EU subsidies (Austrian model of preserving small producers)
- Joint market appearance,
- Marketing promotion of (cooperative) products,
- Creating brands – product brands and market valorization,
- Construction of processing capacities for cooperative members.

Forestry

MODEL FOREST – International project

- Model forest is a new form of territorial management of certain area which apart from forests includes agricultural land, rivers, protected areas, smaller settlements and other landscape elements (rural area).

- In the area of the northern part of Istria the foundation of the First Model Forest in the Republic of Croatia is under way entitled "Mirna River Basin" as a part of the Mediterranean and international network of model forests (PILOT PROJECT).

- on local partner-participants of model forests depend what shape and function as well as development and economic priorities the forest will have.

Istria 2015:

Full Employment –
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- USING BIOMASS AS THE FIRST DEVELOPMENT PROGRAM OF MODEL FORESTS

- **Production of biogas from the green mass and hard fuel (pallets and briquettes)**
 - **Production of electrical energy**
 - **Production of biodiesel**
 - **Development of heating plants**
- The projects are being elaborated.

Hunting

- 38 common hunting areas

- **Total surface area of 261 058** ha, managed by the local hunting organizations united into the Hunting Association of the Istrian County
- **Direct income from selling cull and game amounts to around 2,5 million euro**, realized mostly through culling passing game (snipe), and result in **17 new jobs.**
- Through a registered facility for processing game meat of AZRRI (Agency for Rural Development of Istria Ltd.) all the hunting lessees will be allowed to place game meat on the market and other forms of business and economic cooperation in the area of hunting and hunting tourism will be performed.
- Sustainable economic role of hunting ensures the following:
 - Connecting hunting and hunting tourism with other forms of tourism in the rural area,
 - Enriching gastronomic offer with meals prepared from game meat,
 - Commercial exploitation of a significant part of non-developed agricultural and forest land,
 - Preventing or mitigating damages done by game,
 - Removing the possibility of direct and indirect jeopardizing of people's health and lives.

Fishery

Program of developing fishing infrastructure in the County of Istria

- Fishing infrastructure is all infrastructure and suprastructure necessary for normal operation of the fishing business.
- According to the program and harmonized physical planning documentation the following is planned:

Istria 2015:

Full Employment –
Permanent Competitiveness

- Construction in port Sveta Marina - 41.000.000,00 HRK (sea and fishing port, berths for sports boats, quays for tourist ships)
 - Construction of sea port Zonchi - Žunac (Pula) - 57.000.000,00 HRK (jetty, main and supporting pier, small pier, operational coast and deepening the aquatorium)
 - Construction of the Savudrija pier - 3.310.000,00 HRK
 - Construction of the Vrsar pier - 3.500.000,00 HRK
 - Other ports and disembarkment points where construction works are planned: Umag, Karigador, Novigrad, Antenal, Bay of Tar, Poreč, Rovinj, Fažana, Medulin, Banjole, Ližnjan, Rabac, Kanegra, Peroj, Krnica and Plomin.
- IMPORTANT: FOR ALL INVESTMENT PROJECTS IT IS NECESSARY TO PREPARE PROJECT DOCUMENTATION AND OBTAIN PERMITS

Irrigation

NAME: OKZ/Open Penitentiary Institution - Valtura 440 ha, application for the Confirmation of the Main Design submitted on 7 March 2011. From 2009 until today 2 repair phases of the existing irrigation system have been implemented in the amount of 4.358.279,29 HRK.

INVESTMENT:

47.500.000,00 HRK

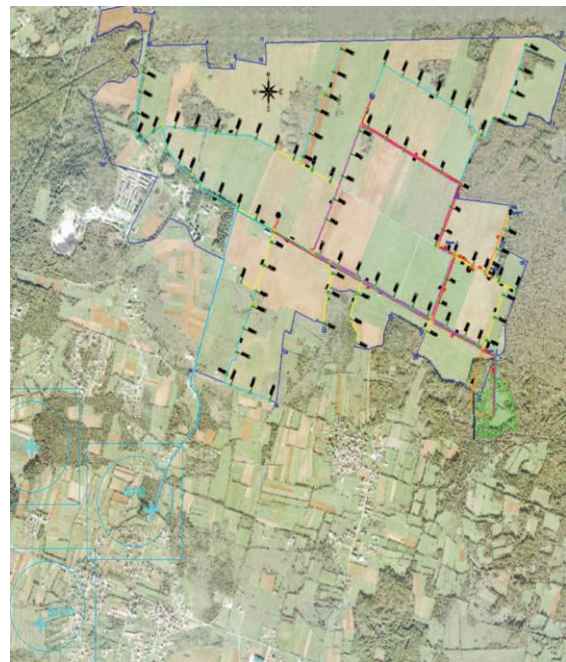
OBJECTIVE: Irrigation of agricultural surfaces

NAME: Červar Porat-Bašatinka 605 ha - Poreština

CONDITION: Procedure of organizing the main discussion regarding the Environmental Impact Study is under way (mini accumulation Perci). Conceptual design has been made.

INVESTMENT: 68.900.000,00 HRK

OBJECTIVE: Irrigating agricultural surfaces



Istria 2015:
Full Employment –
Permanent Competitiveness

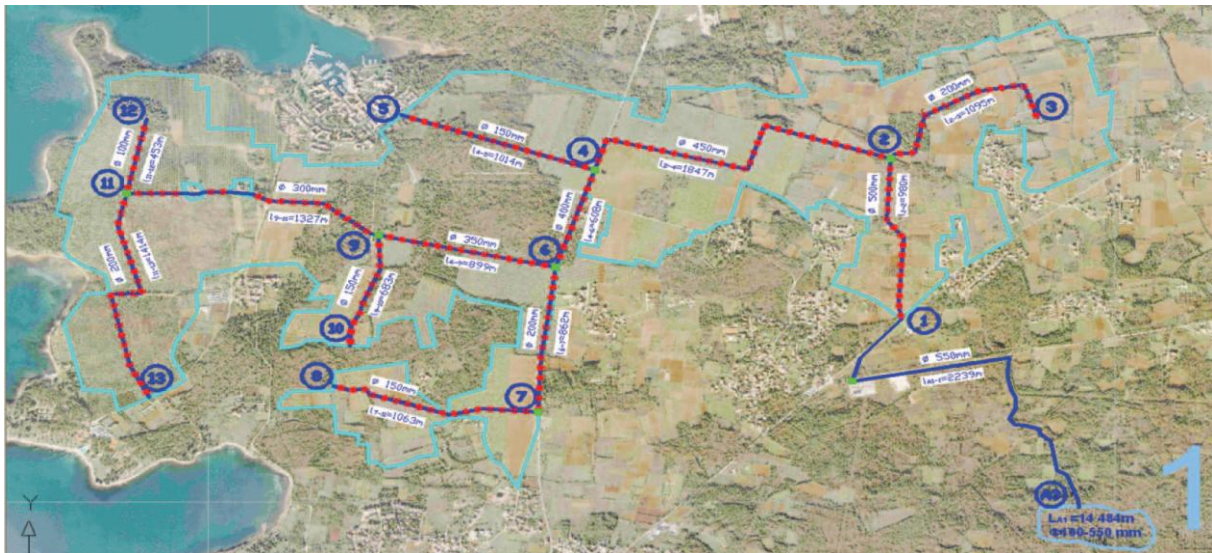
NAME: Petrovija 550 ha - Bujština

CONDITION: Conceptual design has been made. Procedure of tender implementation regarding the Environmental Impact Study is under way.

INVESTMENT: 80.000.000,00 HRK

OBJECTIVE: Irrigating agricultural surfaces

NAME: Conceptual design of drainage and irrigation system of Labinština 4.396 ha

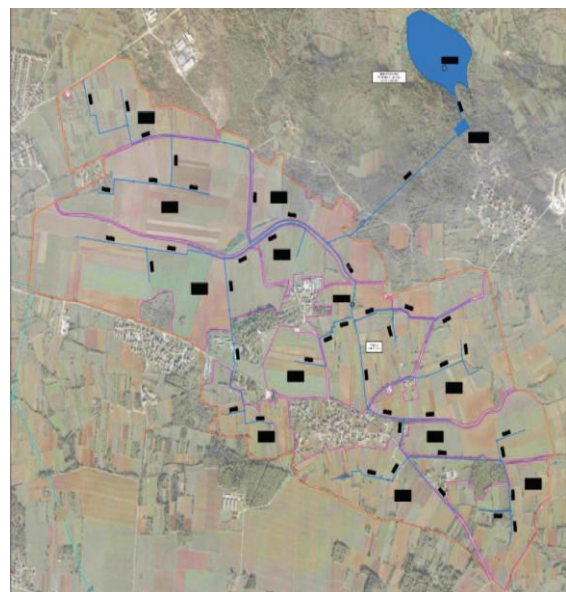


LOCATION: Labinština

CONDITION: Under preparation

INVESTMENT: Under preparation (within conceptual design)

OBJECTIVE: Properly set the main guidelines for the realization of the project of irrigation of agricultural surfaces in the area of Labinština and coordinating it with the County Physical Plan and local self-government units



NAME: Conceptual design of drainage and irrigation system of Pazinština 7.164 ha

LOCATION: Pazinština

CONDITION: Tender documentation is being prepared for initiating the public procurement procedure.

INVESTMENTT: 1.069.990,00 HRK allocated in the IC budget for 2011

OBJECTIVE: Properly set the main guidelines for the realization of the pilot project of irrigation of agricultural surfaces in the area of Pazinština and coordinating it with the County Physical Plan and local self-government units



- **AZRRI** - Agencija za ruralni razvoj Istre d.o.o. – Agency for Rural Development of Istria with the head office in Pazin, Šetalište Pazinske gimnazije 1, Pazin, was founded on 13 January 2003 for the purpose of connecting public and private sector and preparing and implementing projects in the rural area.

- Implementation of the Strategy of Rural Development of the Istrian County (2008 - 2013) adopted by the County Assembly on 06 April 2009.

Istria 2015:

Full Employment –
Permanent Competitiveness

I. International programs:

Program of transnational cooperation SOUTH EAST EUROPE SPACE SEES

- Project EU.WATER – Overall project value: 2.515.000,00 eur
(AZRRI: 55.250,00 eur)
- Project TECH.FOOD - Overall project value: 2.500.000,00 eur (AZRRI: 51.000,00 eur)
- Operational Program IPA Slovenia - Croatia 2007 - 2013
Project APRO - Overall project budget: 948.720,46 eur (AZRRI: 415.942,84 €, Dept. for agriculture 103.927,42€)
- Program of Adriatic cross border cooperation (IPA ADRIATICO)
Project KEY Q - Overall project budget: 677.695,00 eur
(AZRRI: 310.000,00 eur) Project ZOONE - Overall project value: 1.881.227,77 eur (AZRRI: 262.716,67 eur)
- **Overall project value for the construction of Gortanov Brijeg Centre = 988.659,51€**

II. Economic programs - AZRRI d.o.o. Pazin

- Centre for regional rural development and protection of the biological diversity of Istria, Gortanov Brijeg Pazin
- Central infrastructure for monitoring and planning needs for rural areas, proposing projects and coordination of all interdisciplinary activities.
- Sub-centers for sustainable development:
 - cattle farming, apiculture - Gortanov brijeg, Pazin
 - olive growing - Vodnjan
 - vine growing and wine making - Poreč
 - fruit growing - Kaldir
 - mushroom growing - Buzet
 - fishery and monitoring shell farmers - Poreč (within the Wholesale Fishing Market)

International projects

Project APRO – Cross-border initiative for the protection and revitalization of biological diversity by using autochthonous strains

- Project objectives:
 - Contribute to establishing balance in the eco-system by returning to extensive feeding-mowing breeding of primarily autochthonous strains (Istrian cow, goat, sheep and donkey)

Istria 2015:

Full Employment –
Permanent Competitiveness

- Develop a common cross-border approach in protecting Istrian autochthonous strains by creating necessary preconditions for the return and survival within the breeding area in terms of history and climate
- Creating conditions for implementing joint zootechnological, scientific and professional measures for protecting original strains of the Istrian cow for the entire historical area of Istrian cow breeding, followed by other original strains
- Raising the awareness of people and the public of the rural cross-border area with regard to the importance of biological diversity
- The project will ensure the fundamental infrastructural conditions for a coordinated joint work on the protection of autochthonous strains.

Education and training for professions in agriculture

- Establishing a secondary school of agriculture as a separate education institution,
- Qualifying the College of Agriculture in Poreč in terms of material and personnel – within the Polytechnic of Rijeka aiming at founding the Faculty of Agriculture and connecting it with the Institute for Agriculture and Tourism Poreč,
- Establishing the College of Apiculture in Pazin within the Polytechnic of Rijeka,
- Establishing the College of Fishery Science in Poreč within the Polytechnic of Rijeka,
- Creating financial assumptions for additional education of farmers without basic agricultural education (which is entered in the employment book).

NOTE: The concept of realizing they said programs needs to be coordinated with the environment

Marketing strategy

• **OBJECTIVE:** Connecting and creating a unique marketing strategy for typical autochthonous products of Istria

Realization of development goals will be implemented by a clearly set concept, which will create assumptions for a dynamic and sustainable development of the agricultural sector and rural area in the Istrian County.

EU PROJECTS IN THE ISTRIAN COUNTY

By using funds from the EU instruments and other international sources, it is possible to realize necessary development projects, it is possible to save on using budget resources, net inflow of foreign funds is realized, new jobs created, new knowledge acquired and absorption capital strengthened for the possibility of using far bigger resources from the cohesion and other policies after entering the EU. On the one hand, domestic companies have an opportunity to be hired as services providers in the implementation of international projects, and on the other, there will be an ever growing possibility participating in the EU tenders with their own ideas. Below we would like to present the instruments of the County of Istria in using the EU programs and realizing projects based on the programs financed by the EU and other international sources. Thus creating the grounds which will enable, in the years that follow, and especially after accessing the EU, by using a wide range of available European programs, numerous investments of public administration and economy to be realized in this way contributing to the dynamic and quality development of the Istrian County.

Project financed by the EU and other international sources are significant due to:

- realization of activities and projects which are important for the County of Istria
- financial resources they bring
- new knowledge and experience (know-how)
- realized partnerships
- strengthening administrative abilities
- preparing for the EU accession when the available funds from the EU sources will be several times higher
- current number of international projects in which partners from the Istrian County participate/d - 140
- Total value of the funds in the area of the Istrian County realized/initiated - 37 million eur
- So far more than 60 different entities have taken part in the EU projects so far:
- Istrian County with its institutions: Departments, IDA – Istrian development Agency, AZRRI Agency for Rural development of Istria, Natura Histrica, Institute for Civil Society Development of the Istrian County, Physical Planning Institute IC , Kaštijun d.o.o., IRENA – Istrian Development Agency for Energy

Istria 2015:

Full Employment –
Permanent Competitiveness

- Towns, municipalities, scientific institutions, educational institutions, non-governmental associations, private companies...

Istria – Communication toward Europe

EU projects in the Istrian County – examples

- Revitalization of Završje - rural hotel
- Revitalization of Parenzana
- Strategy of rural development
- Preserving Istrian cow
- Research centre for metals
- Wholesale fish market
- Implementation of separate waste collection
- Renewal of architectural heritage
- Protection of the underground – karstic caves
- Typical products
- Waste management system
- Forest fire protection...



• Building a wholesale fish market in Poreč



• Parenzana project, revitalization of the narrow gauge railroad



• METRIS project, metal research centre



• Building a fishing pier in Umag



• Multipurpose centre, R.E.D.D. H.I.L.L. project - revitalization of Završje



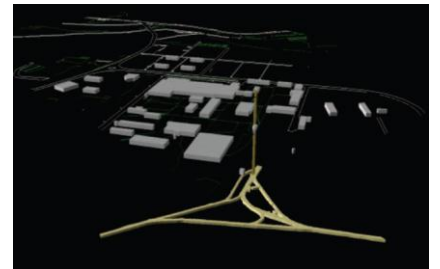
• REVITAS project, rehabilitation of the Svetvinčenat castle – revitalization of cultural heritage



• Project of protecting the Istrian cow



• KUP project – Karst underground protection



• UDERGROUND CITY XII project, simulation of the underground city, Labin

Project: *ISTRIA GETTING PREPARED FOR STRUCTURAL FUNDS*

• **PROGRAM:** The program for exchanging knowledge of the Central European Initiative (CEI)

financed by the Austrian Development Agency

• **PARTNERS:** Istrian County and the Veneto Region

• **OBJECTIVES:** Devolvement of human resources in managing structural funds of the EU through the transfer of knowledge and good practices of the Veneto Region to different entities from the Istrian County and professional training of young people and public administration in the Istrian County;

• Development of absorbing capacities in the area of the European cohesion policy through strengthening the administrative structure in Istria;

• Transfer of specific knowledge and skills in applying successful EU projects via PCM methodology

• 36 new EU project designers

Istria – Communication toward Europe

Projects approved on the first quarter of 2011

• IPA Adriatic Cross-border Cooperation - 15 projects; value for IC - 4,7 million eur

• IPA Slovenia - Croatia - 6 projects; value for IC – 1,2 million eur

• IPA IV component Human Resources Development; contest Young people in the labor market; Project I-KEY, value for IC - 139.000 eur

Istria – Communication toward Europe

Challenges for the forthcoming period

Until the EU accession:

• Using accessible pre-accession and other programs

• Implementation of the existing projects

• Preparing project documentation for the resources of the cohesion and other EU policies

• Continuing with education and preparation of experts in the public, civil and economy sector for the EU funds

• Estimate – project value – around 10 - 15 million eur

After the EU accession (2013)?:

Istria 2015:

Full Employment –
Permanent Competitiveness

- Preparing, applying and implementing projects from the instruments of the cohesion and other policies of the EU

- Preparation for the new program period

After the EU accession (2014-2020):

- Preparing, applying and implementing projects from the instruments of the cohesion and other policies of the EU

- Estimate – project value – around 200 million eur

Istria – Communication toward Europe

Possibilities - projects

Economy, technological development

- Development of enterprise zones in the Istrian County
- Regional Guarantee Fund – increasing capital
- Regional Guarantee Fund – reinsurance of guarantees with EIF
- METRIS technological incubator
- METRIS ART
- Automobile Cluster of Croatia (ACH)
- Istrapolis Tech technological park
- Istrian trade fair

Environmental protection

- IVS – Istrian water protection system,
- County Waste Management System, Kaštijun; end

Health and social care

- Building the new Pula General Hospital – equipment
- Reconstructing and annexing the existing building of the Public Health Institute of the Istrian County

- Building a Nursing and Retirement Home in Pazin

- Retirement Home Labin

- Building a new nursing and retirement home in Pula

- Centre for the prevention of cardiovascular disease

Science and education

- "Istra znanja" ("Istria – Region of Knowledge") project
- Building the University of Pula

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Full Employment –
Permanent Competitiveness

- Centers of Excellence – secondary schools

Rural development

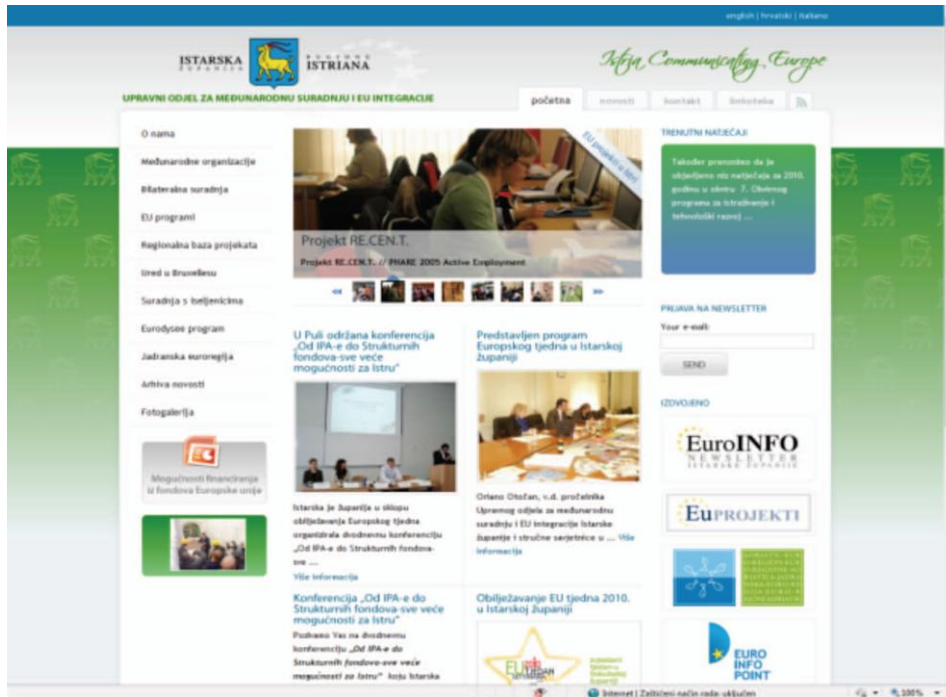
- Irrigating agricultural surfaces
- Centre for regional rural development and protection of biodiversity
- Building infrastructural processing capacities
- Raising 1.000 ha of plantations for the production of truffles
- Raising cattle farms
- Centre for olive growing development
- Centre for the development of vine growing and wine making
- Centre for the development of hunting

Transport infrastructure, fishing infrastructure

- Jetty of the Port of Pula, Pula 's waterfront, Rabac jetty, Poreč waterfront and the like.
- Extending the landing strip of the Pula Airport, with new lighting and reception hall reconstruction
- Building and rehabilitating fishing ports: Pula-Zonchi, Santa Marina, Plomin, Rovinj-Valdibora, Vrsar, Ližnjan, Medulin, Savudrija, Banjole-Monte Cope, Bay of Tar, Pula-Ribarska koliba, Krnički porat, Novigrad, Antenal, Pula-Molo Carbone, Pula-Valelunga

Culture

- Museum of Contemporary Art in Pula
- Museum of Glagolitic Alphabet in Buzet
- Underground City in Labin
- Museum of Sacral Art in Poreč
- CENK in Pićan
- Rehabilitating castles in Pazin, Pula, Svetvinčenat etc.
- Fortification system around Pula
- Culturing tunnels in Pula
- Central depot for the Istrian County Museums
- Završje rehabilitation project - rural hotel village
- Centre for education in tourism and catering services, Rovinj
- Hostels Vrsar, Buje, Pazin etc.
- Theme parks, theme beaches
- Adriatic Culinary Institute
- Public Golf Courses Poreč, Brijuni Islands



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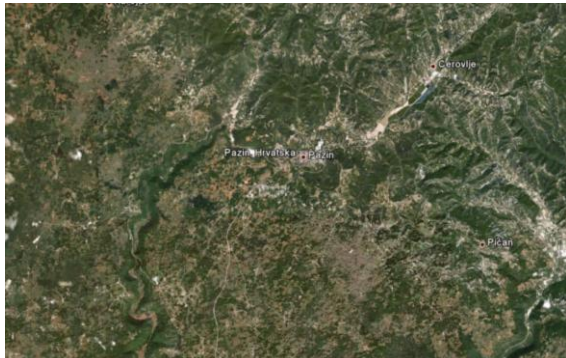
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TERITORIAL OVERVIEW OF DEVELOPMENT AND INVESTMENT PROJECTS OF THE COUNTY OF ISTRIA

By touring towns and municipalities it has been concluded that today in the Istrian County there are big investment projects which have been launched or would be launched in the next five years. The biggest investments planned are the ones related to building the economic infrastructure which along with the tourism investments lead a number of projects from the private sector. Processing industry, ICT, energy and agricultural sector, are only some of the areas in which more will be invested in the future. In the below territorial overview the investments into the Istrian Y, IVS, IC gasification are not stated, however they were mentioned in the previous chapters and defined as covering the entire area of the Istrian County. Starting with the administrative capital of Pazin all the way to the biggest economic centre the City of Pula, 196 projects are defined the territorial overview of which is related to 41 Istrian towns and municipalities. The total planned investments envisage 10.977 new jobs which should offer a new and safer future to 10.855 unemployed people. In the total calculation not all investments are shown, since certain projections have not been analyzed in detail, neither has the engagement of the economic sector following their realization. Finally, it should definitely be pointed out that the economic trends related not just to domestic but foreign investors as well will define the dynamic of implementing the said investments.

So, here we go...

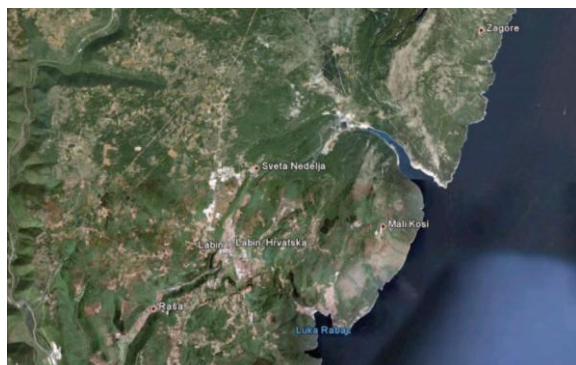
Pazin, Cerovlje, Lupoglav, Sv. Petar u Šumi, Gračišće, Tinjan, Karojba



LEGEND:	
Number of projects	22
Total investments	153.300.000,00 HRK
Unemployed 02/11	790
New jobs	112
Time frame until	2015

1. Reconstruction of the bus terminal
2. Annexing school building, school-sports hall and day-care centre
3. Stimulated housing construction program
4. Building Lakote (car park, sports courts)
5. Building Nursing and Retirement Home
6. Multipurpose cultural facilities - MMC "Štamparija" (redesigning)
7. Constructing a building for state institutions
8. Redesigning the Polytechnic and its campus – students' home
9. Animal Welfare Centre - Loke
10. Centre for regional and rural development on Gortanov brijeg
11. PZ Ciburi – opening of MAN business centre
12. Company Amus d.o.o. – packaging factory
13. Agricultural Cooperative Pazinka 2 construction of cooperative milk plant – under planning
14. Ecocooperative – building a factory
15. Wine cellar within Puris
16. Industrial zone - Cerovlje
17. Industrial zone - Sv. Petar u Šumi
18. AC Lupoglav
19. AC Tinjan – cluster of renewable energy sources
20. Public butchery - Tinjan
21. Adaptation and fitting up of "MIRNA"
22. Conceptual design of drainage and irrigation system of Pazinština

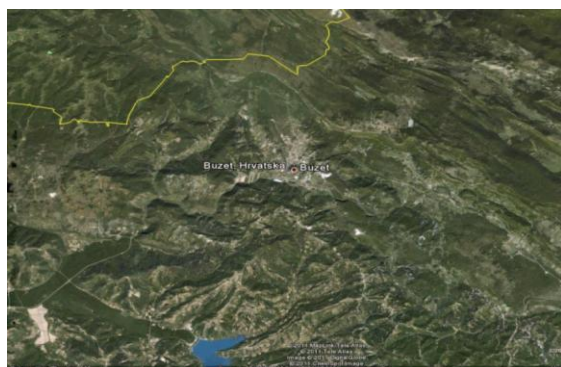
Labin, Kršan, Sv. Nedjelja, Pićan and Raša



LEGEND:	
Number of projects	18
Total investments	6.445.000.000,00 HRK
Unemployed 02/11	1.422
New jobs	370
Time frame until	2015

1. Underground City
2. AC Vinež
3. Town library, MCC – Coal mine tower
4. Home for the elderly and public park
5. Building a jetty in the port of Rabac
6. County roads
7. Gasification of the town of Labin
8. Development of Rabac tourist destination
9. Sports hall of Sports School Association Mate Blažina – raising quality of school system
10. School of Sv. Katarina - Pićan
11. Business zone - Pićan
12. Aquaculture Centre - Kršan
13. Dry Marina – port of Plomin
14. C500 Power Plant – substitute block Plomin I - Kršan
15. Horse Centre – promoting equestrian sports - Sv. Nedjelja
16. Development study for port of Raša - Bršica
17. Centre for growing blueberries
18. Conceptual design of drainage and irrigation system of Labinština

Buzet



LEGEND:	
Number of projects	16
Total investments	210.000.000,00 HRK
Unemployed 02/11	246
New jobs	80
Time frame until	2015

1. Rehabilitation of unauthorized dumping areas in the area of Mašimova škulja
2. Entrepreneurship project – cross-border area study
3. “Bibliobus” movable library – social integration
4. Development of sports and recreation zone “Most”
5. Constructing and expanding the sewage system in the area of old town nucleus, industrial zone, and Brižac settlement
6. Enlargement of the building of the “Grdelin” day-care centre
7. Annexing the Nursing and Retirement Home
8. Building a library and a cultural centre
9. Building the house of truffles – Mushroom growing centre
10. Building the museum of glagolitic alphabet

Istria 2015:

Full Employment –
Permanent Competitiveness

11. Reconstructing the walls of the Pietrapilos castle
 12. Minjera – preserving geobiological and cultural heritage
 13. Reconstructing a part of the state road D44 Buzet-Lupoglav and D201 Border crossing Požane - Buzet
 14. Hostel in the old city nucleus of Vrsar - reconstructing the children holiday resort
 15. Expanding production at Cimos
 16. New factory of the Istrian Brewery
-

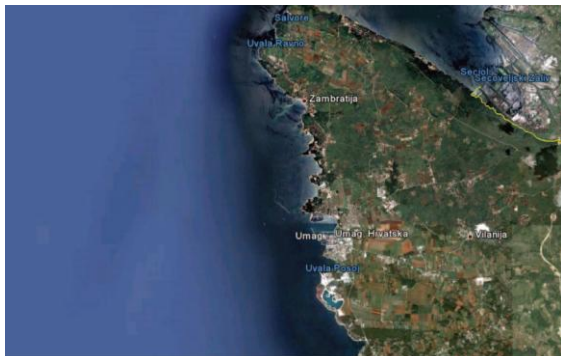
Buje, Brtonigla, Grožnjan, Opatalj



LEGEND:	
Number of projects	19
Total investments	1.022.000.000,00 HRK
Unemployed 02/11	284
New jobs	389
Time frame until	2015

1. Olive Growing Centre - Krasica
2. Business zone - Mazurija
3. Building of Italian elementary school Buje on Sv. Servul Square
4. Reconstruction of ruinous buildings in the old city nucleus
5. Connection road and car park below the town walls
6. Wine Cellar Buje
7. Old Olive Oil Mill - Museum
8. Building a new day-care centre
9. Markocija 2/3 Golf Resort
10. „Fratarska šuma“ Golf Course- Brtonigla
11. Istraturist Project – coastal area Karigador - Brtonigla
12. Aquapark - Brtonigla
13. Museum of Wine and Peasant Artwork - Brtonigla
14. Projects of archeological sites and natural beauties - Brtonigla
15. Project Završje - Grožnjan
16. Vrnjak Golf Course - Grožnjan
17. Mediterranean Garden Project in the western slopes Opatalj
18. Stimulated housing project development for young - Opatalj
19. Rehabilitation and redesigning of the day-care centre and school - Opatalj

Umag



LEGEND:	
Number of projects	13
Total investments	3.030.000.000,00 HRK
Unemployed 02/11	620
New jobs	1800
Time frame until	2015

1. Building the Ungarija business zone
2. Service zone - Volparija and Finida
3. Commercial zone - Stores- centre
4. relocation of the Podravka factory
5. Building tourist zones: Terra Istriana and Vila Savudrija, Silboris and Marina with 200 berths
6. Sports zone - Stella Maris
7. Building the town by-pass road
8. Gasification of the town of Umag
9. Continuation of the construction of the Retirement Home
10. Building a construction material waste landfill
11. Rehabilitation of the communal waste landfill
12. Golf resorts Markocija and Velika Stancija
13. Stimulated housing project development

Novigrad



LEGEND:	
Number of projects	13
Total investments	1.963.800.000,00 HRK
Unemployed 02/11	162
New jobs	250
Time frame until	2015

1. Marina and hotel complex Antenal
 2. Prašćarija Golf Resort
 3. Orthopedic Clinic - NIITO
 4. Sv. Anton family hotels
 5. Enterprise zone Sv. Vidal, Sv. Vidal 2, Stancija vinjeri, Bužnija
 6. Reconstruction of Tičići day-care centre
 7. Annexing the Rivarela elementary school
 8. Annexing and reconstruction of the cinema hall and town library
 9. Annexing and reconstruction of the Galerion Museum
 10. Building a system of protection of the Laco area from surface waters
 11. Rehabilitation of the Salveta waste landfill and building a recycling yard
 12. Enlarging and improving sports and recreation offer in Laguna Novigrad
 13. Reconstruction and refurbishing of the existing facilities in hotels and campsites and expanding accommodation facilities in buildings - Laguna Novigrad
-

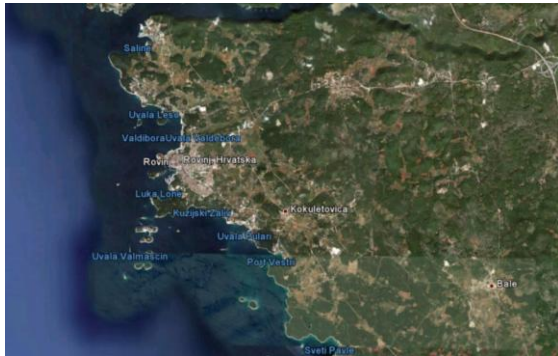
**Poreč, Kaštelir - Labinci, Vižinada,
 Višnjan, Tar - Vabriga,
 Vrsar, Funtana and Sv. Lovreč**



LEGEND:	
Number of projects	24
Total investments	1.687.900.000,00 HRK
Unemployed 02/11	1512
New jobs	806
Time frame until	2015

1. Waste water filtering device
2. Finida Elementary School
3. Finida Day Care Centre
4. By-pass road of the town of Poreč - southern part
5. Town waterfront
6. Istrian Assembly Hall - basement
7. Vergottini Palace
8. „Lacoop“ roundabout
9. Histria Mall – Poreč service zone
10. Aquapark
11. Petrol – gas station
12. Valor - Buići-Žbandaj enterprise zone
13. Rident – dental polyclinic
14. Riva Mall
15. Conference centre
16. Golf Resort - Zelena laguna
17. House (Museum) of Tourism
18. Plava laguna – hotel reconstruction
19. Riviera Poreč – reconstruction of accommodation facilities
20. Olive Oil House - Tar
21. Golf Resort - St. Granade
22. Port of Vrsar extension
23. Protection of Port of Poreč - jetty
24. Červar Porat – irrigation of agricultural surfaces
25. Extension of the customs pier in the town of Poreč
26. Building the Vrsar pier

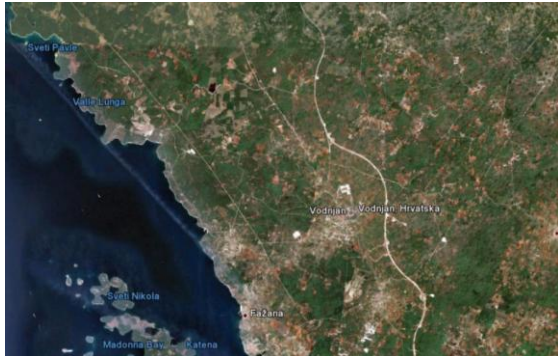
Rovinj, Bale, Kanfanar, Žminj



LEGEND:	
Number of projects	26
Total investments	1.086.531.129,00 HRK
Unemployed 02/11	1.088
New jobs	418
Time frame until	2015

1. Building the fishing infrastructure
2. AC in Rovinjsko selo
3. AC Gripole spine
4. Annexing the Domenico Pergolis Nursing and Retirement Home
5. Centre of Excellence – for education personnel needed in tourism sector
6. Reconstruction and annexing secondary schools and building the school sports hall
7. Enterprise Incubator + 4
8. Rehabilitation of facades in Rovinj (22 buildings)
9. Lone Hotel, Maistra
10. Amarin Resort
11. Golf Resort San Marco
12. Mercator Shopping Centre
13. Lokva – Vidotto waste landfill
14. Technical inspection station Monfiorenzo
15. Monfiorenzo Service Zone
16. Building the public drainage system, collectors and filtering devices
17. - 22. Preparing project planning documentation:
DPP of Salteria settlement, DPP of Sv. Katarina south port, DPP of Concetta settlement – east, DPP of Turnina Economic Zone, DPP of Aldo Rismondo - S. Radića - F. Iskre, amendments to detailed physical plan of the Monte Mulini tourist zone
23. Bale Service Zone
24. Kanfanar Enterprise Zone
25. Development of agricultural facilities
26. Žminj Enterprise Zone

Vodnjan, Fažana, Svetvinčenat



1. Golf Resort - Barbariga Porto Mariccio
2. Dragonera
3. Tison Business Park
4. Galižana Enterprise Zone
5. Olive Growing Centre
6. Project of protecting the mummified bodies and relics in Vodnjan
7. Vodnjan Sports Centre
8. St. Pelegrino – Fažana Enterprise Zone
9. Brijuni Rivijera - Fažana Vodnjan
10. Gravanače – Bibiči Economic Zone

LEGEND:	
Number of projects	10
Total investments	3.618.000.000,00 HRK
Unemployed 02/11	640
New jobs	1410
Time frame until	2015

Pula, Barban, Marčana, Medulin and Ližnjan



1. Brijuni Rivijera
2. New hospital of the County of Istria
3. Waste Management Centre Kaštijun
4. Pula jetty - reconstruction
5. waste waters management – coastal collector
6. Gasification of Pula
7. Building the water supply network
8. Car park garages in Pula
9. North port of Pula - terminal
10. Stimulated Housing Project Development - Pula
11. MCA – old printing house
12. MCA - museum
13. Waterfront of Pula
14. Trend Centre
15. Metris +
16. Medils
17. Nursing and Retirement Home
18. Open Penitentiary Institution Valtura
19. Connection road Peličeti - Pomer
20. Building the roundabout in Šijana
21. Brijuni Rivijera - Pula
22. Monte Giro – enlargement

LEGEND:	
Number of projects	38
Total investments	11.131.600.000,00 HRK
Unemployed 02/11	3.963
New jobs	5.342
Time frame until	2015

Istria 2015:

Full Employment –
Permanent Competitiveness

- 23. Consolidating secondary schools
 - 24. Day care centers – Croatian-Italian
 - 25. Aquapark - Medulin
 - 26. Sport airport - Medulin
 - 27. Improving the sewage system - Medulin
 - 28. Cromaris - Budava ; Marčana
 - 29. Milk production plant - Marčana
 - 30. Golf Marlera - Ližnjan
 - 31. AC Barban - 14 new investors
 - 31.- 38. Master Plan – eastern business zones, Marina Veruda, Lučica Delfin, Lungo mare, Max Stoja, Štinjan
-

LEGEND:	
Number of towns and municipalities	41
Number of contacted companies	150
Number of projects	197
Unemployed 02/11	10.855
New jobs	9.634
Time frame until	2105